Master Stock Research Report

9-Day Moving-Average Screen, Business Quality, Fundamentals, Earnings Outlook and Risk Ranking

Research universe	74 symbols
Market-data cutoff	August 31, 2026
Primary sources	SEC filings, company earnings materials filed with the SEC, and Yahoo Finance daily/fundamental feeds
Scoring	Business/moat 25 | Fundamentals 25 | Earnings/revenue 20 | Technicals 20 | Management/risk 10

Important methodology note

This is a screening and due-diligence report, not personalized investment advice. Scores are comparative within this universe and combine reported financial data with rules-based technical and risk checks. A low-confidence or missing-data designation should reduce reliance on the numerical rank. Forecast commentary relies on company guidance or earnings materials when located; it is not a promise of future performance.

Executive Ranking

Rank	Ticker	Company	Score	Moat	9/21 EMA	3M return
1	INTU	INTUIT INC.	87	Increasing	+3.3%	+8.4%
2	CELH	Celsius Holdings, Inc.	84	Increasing	+3.9%	+1.8%
3	COIN	Coinbase Global, Inc.	83	Increasing	+5.4%	+3.0%
4	RDDT	Reddit, Inc.	80	Increasing	-2.8%	-16.0%
5	OLLI	Ollie's Bargain Outlet Holdings, Inc.	79	Increasing	+0.1%	-7.6%
6	TME	Tencent Music Entertainment Group	78	Increasing	-2.0%	-10.3%
7	WDC	WESTERN DIGITAL CORP	77	Increasing	-3.2%	-15.2%
8	TTD	Trade Desk, Inc.	76	Increasing	-6.3%	-40.9%
9	APP	AppLovin Corp	74	Increasing	-6.9%	-49.1%
10	BSX	BOSTON SCIENTIFIC CORP	74	Increasing	+0.1%	-0.0%
11	HIMS	Hims & Hers Health, Inc.	74	Stable/Mixed	-0.6%	+6.6%
12	Z	ZILLOW GROUP, INC.	74	Stable/Mixed	+1.4%	-0.1%
13	GLW	CORNING INC /NY	73	Increasing	-2.1%	-17.9%
14	INOD	INNODATA INC	72	Stable/Mixed	-3.6%	-46.3%
15	ZS	Zscaler, Inc.	71	Stable/Mixed	+3.6%	+34.8%
16	DXYZ	Destiny Tech100 Inc.	70	Stable/Mixed	+6.1%	-34.6%
17	FIG	Figma, Inc.	69	Stable/Mixed	+4.7%	+1.4%
18	WING	Wingstop Inc.	68	Stable/Mixed	-4.7%	-30.2%
19	FVRR	Fiverr International Ltd.	67	Decreasing or unproven	-0.9%	-13.7%
20	ORCL	ORACLE CORP	67	Increasing	+1.7%	-39.9%
21	IREN	IREN Ltd	65	Stable/Mixed	-2.1%	-43.2%
22	UPST	Upstart Holdings, Inc.	65	Stable/Mixed	-0.0%	-15.1%
23	FUBO	FuboTV Inc.	63	Stable/Mixed	+2.8%	+4.4%
24	NKE	NIKE, Inc.	63	Stable/Mixed	-2.1%	-15.0%
25	OSS	ONE STOP SYSTEMS, INC.	63	Stable/Mixed	-5.9%	-42.7%
26	LMND	Lemonade, Inc.	61	Stable/Mixed	-1.6%	-9.9%
27	RXRX	RECURSION PHARMACEUTICALS, INC.	61	Stable/Mixed	+1.8%	-10.3%
28	AGNT	AGNT, Inc.	60	Stable/Mixed	-0.3%	-16.3%
29	HIVE	HIVE Digital Technologies Ltd.	59	Stable/Mixed	-0.8%	-41.6%
30	NTLA	Intellia Therapeutics, Inc.	59	Stable/Mixed	+2.4%	-9.5%
31	RBLX	Roblox Corp	58	Stable/Mixed	-2.6%	-12.4%
32	RR	RICHTECH ROBOTICS INC.	58	Stable/Mixed	+3.6%	-39.7%
33	CBRS	Cerebras Systems Inc.	57	Stable/Mixed	-4.9%	-13.6%
34	DPRO	Draganfly Inc.	57	Stable/Mixed	+1.4%	-27.4%
35	SOUN	SOUNDHOUND AI, INC.	57	Stable/Mixed	+1.2%	-22.6%
36	DJT	Trump Media & Technology Group Corp.	56	Decreasing or unproven	+1.5%	+4.9%
37	ADTN	ADTRAN Holdings, Inc.	55	Stable/Mixed	-5.8%	-53.2%
38	GPK	GRAPHIC PACKAGING HOLDING CO	55	Stable/Mixed	+0.1%	-0.5%
39	IONQ	IonQ, Inc.	55	Stable/Mixed	-1.0%	-43.3%
40	TLRY	Tilray Brands, Inc.	55	Decreasing or unproven	+1.1%	-17.1%
41	JMIA	Jumia Technologies AG	54	Decreasing or unproven	+3.2%	-5.1%
42	CRML	Critical Metals Corp.	52	Decreasing or unproven	+3.0%	-40.8%
43	NNE	Nano Nuclear Energy Inc.	52	Decreasing or unproven	+0.5%	-36.7%
44	SERV	Serve Robotics Inc. /DE/	52	Stable/Mixed	-2.5%	-47.9%
45	BYND	BEYOND MEAT, INC.	51	Decreasing or unproven	+18.8%	+1613.9%

Rank	Ticker	Company	Score	Moat	9/21 EMA	3M return
46	PLUG	PLUG POWER INC	51	Decreasing or unproven	-0.3%	-45.2%
47	AVAV	AeroVironment Inc	50	Stable/Mixed	-3.5%	-28.4%
48	BTBT	Bit Digital, Inc	50	Decreasing or unproven	+0.3%	-32.2%
49	RKLB	Rocket Lab Corp	50	Stable/Mixed	-4.8%	-47.8%
50	JOBY	Joby Aviation, Inc.	49	Stable/Mixed	-3.7%	-42.9%
51	KEEL	Keel Infrastructure Corp.	49	Stable/Mixed	-5.7%	-48.4%
52	MSTR	Strategy Inc	49	Decreasing or unproven	+8.8%	-11.2%
53	QBTS	D-Wave Quantum Inc.	49	Stable/Mixed	-3.7%	-41.1%
54	ACHR	Archer Aviation Inc.	47	Decreasing or unproven	+1.3%	-15.5%
55	SMMT	Summit Therapeutics Inc.	47	Decreasing or unproven	-0.4%	-22.3%
56	OKLO	Oklo Inc.	46	Decreasing or unproven	-2.3%	-39.3%
57	AI	C3.ai, Inc.	45	Decreasing or unproven	+2.3%	+0.5%
58	TPST	Tempest Therapeutics, Inc.	44	Decreasing or unproven	+2.2%	-28.8%
59	QTRX	Quanterix Corp	43	Decreasing or unproven	-7.3%	-12.7%
60	XE	X-Energy, Inc.	43	Decreasing or unproven	-1.0%	-30.2%
61	SMR	NUSCALE POWER Corp	41	Decreasing or unproven	+0.8%	-28.1%
62	STLA	Stellantis N.V.	41	Decreasing or unproven	-1.8%	-31.2%
63	FLUX	Flux Power Holdings, Inc.	39	Decreasing or unproven	+0.5%	-46.9%
64	UPLD	Upland Software, Inc.	39	Decreasing or unproven	-2.2%	-51.8%
65	BBAI	BigBear.ai Holdings, Inc.	37	Decreasing or unproven	-0.2%	-41.4%
66	EVEX	Eve Holding, Inc.	37	Decreasing or unproven	-2.7%	-34.8%
67	VENU	Venu Holding Corp	37	Decreasing or unproven	-3.9%	-48.1%
68	OPEN	Opendoor Technologies Inc.	35	Decreasing or unproven	-4.8%	-39.7%
69	RGTI	Rigetti Computing, Inc.	35	Decreasing or unproven	-1.8%	-38.9%
70	SPCE	Virgin Galactic Holdings, Inc	35	Decreasing or unproven	-0.0%	-61.2%
71	CHPT	ChargePoint Holdings, Inc.	34	Decreasing or unproven	-0.7%	-27.5%
72	EH	EHang Holdings Ltd	29	Decreasing or unproven	-5.1%	-55.8%
73	UP	Wheels Up Experience Inc.	27	Decreasing or unproven	-6.4%	-49.9%
74	WOLF	WOLFSPEED, INC.	26	Decreasing or unproven	-3.8%	-53.8%

9-Day / 21-Day Moving-Average Screen

A crossover is confirmed when the 9-day average closes above the corresponding 21-day average. 'Near' means the 9-day average is below but within 3% of the 21-day average.

Ticker	9-SMA vs 21	SMA status	9-EMA vs 21	EMA status	RSI(14)
ACHR	+0.4%	Above	+1.3%	Above	34.1
ADTN	-1.9%	Near cross	-5.8%	Below	52.2
AGNT	+2.8%	Above; crossed 2026-08-13	-0.3%	Near cross	45.3
AI	+1.1%	Above	+2.3%	Above	55.5
APP	-7.5%	Below	-6.9%	Below	35.1
AVAV	-7.5%	Below	-3.5%	Below	22.0
BBAI	-1.0%	Near cross	-0.2%	Near cross	41.9
BSX	-0.6%	Near cross	+0.1%	Above	42.8
BTBT	+3.4%	Above; crossed 2026-08-14	+0.3%	Above; crossed 2026-08-20	54.0
BYND	+34.3%	Above; crossed 2026-08-14	+18.8%	Above	54.6
CBRS	-10.1%	Below	-4.9%	Below	36.7
CELH	+9.8%	Above; crossed 2026-08-19	+3.9%	Above; crossed 2026-08-18	63.8
CHPT	-1.5%	Near cross	-0.7%	Near cross	39.2
COIN	+11.0%	Above; crossed 2026-08-21	+5.4%	Above; crossed 2026-08-20	68.3
CRML	+4.0%	Above; crossed 2026-08-11	+3.0%	Above; crossed 2026-08-25	54.0
DJT	-1.3%	Near cross	+1.5%	Above; crossed 2026-08-27	56.1
DPRO	-0.2%	Near cross	+1.4%	Above; crossed 2026-08-31	62.3
DXYZ	+10.5%	Above; crossed 2026-08-11	+6.1%	Above; crossed 2026-08-11	58.1
EH	-4.5%	Below	-5.1%	Below	21.0
EVEX	-4.1%	Below	-2.7%	Near cross	20.2
FIG	+5.2%	Above	+4.7%	Above	58.7
FLUX	+11.0%	Above; crossed 2026-08-18	+0.5%	Above; crossed 2026-08-19	53.1
FUBO	+4.2%	Above; crossed 2026-08-11	+2.8%	Above	64.1
FVRR	+1.2%	Above; crossed 2026-08-26	-0.9%	Near cross	58.2
GLW	-2.8%	Near cross	-2.1%	Near cross	43.7
GPK	-1.1%	Near cross	+0.1%	Above	38.7
HIMS	+1.8%	Above; crossed 2026-08-19	-0.6%	Near cross	47.8
HIVE	+3.0%	Above; crossed 2026-08-21	-0.8%	Near cross	52.7
INOD	-4.1%	Below	-3.6%	Below	38.1
INTU	+4.4%	Above	+3.3%	Above	60.1
IONQ	-2.2%	Near cross	-1.0%	Near cross	41.8
IREN	-1.6%	Near cross	-2.1%	Near cross	44.9
JMIA	+5.9%	Above; crossed 2026-08-14	+3.2%	Above; crossed 2026-08-19	66.2

Ticker	9-SMA vs 21	SMA status	9-EMA vs 21	EMA status	RSI(14)
JOBY	-6.0%	Below	-3.7%	Below	17.1
KEEL	-5.4%	Below	-5.7%	Below	47.5
LMND	+0.6%	Above; crossed 2026-08-26	-1.6%	Near cross	48.4
MSTR	+14.1%	Above; crossed 2026-08-19	+8.8%	Above; crossed 2026-08-20	71.6
NKE	-2.1%	Near cross	-2.1%	Near cross	39.8
NNE	+0.3%	Above; crossed 2026-08-10	+0.5%	Above; crossed 2026-08-11	48.8
NTLA	+5.8%	Above; crossed 2026-08-12	+2.4%	Above; crossed 2026-08-19	55.9
OKLO	-3.3%	Below	-2.3%	Near cross	37.1
OLLI	-1.5%	Near cross	+0.1%	Above; crossed 2026-08-31	41.7
OPEN	-3.1%	Below	-4.8%	Below	38.1
ORCL	-0.3%	Near cross	+1.7%	Above	53.8
OSS	-8.2%	Below	-5.9%	Below	28.8
PLUG	+0.7%	Above; crossed 2026-08-12	-0.3%	Near cross	46.9
QBTS	-6.2%	Below	-3.7%	Below	35.7
QTRX	-7.9%	Below	-7.3%	Below	55.3
RBLX	+2.8%	Above; crossed 2026-08-27	-2.6%	Near cross	67.5
RDDT	-1.4%	Near cross	-2.8%	Near cross	43.6
RGTI	-4.3%	Below	-1.8%	Near cross	37.7
RKLB	-7.5%	Below	-4.8%	Below	17.9
RR	+4.0%	Above; crossed 2026-08-12	+3.6%	Above; crossed 2026-08-25	55.1
RXRX	+3.5%	Above	+1.8%	Above; crossed 2026-08-19	51.3
SERV	-4.3%	Below	-2.5%	Near cross	48.7
SMMT	-2.2%	Near cross	-0.4%	Near cross	41.1
SMR	-0.3%	Near cross	+0.8%	Above	44.4
SOUN	-0.0%	Near cross	+1.2%	Above	44.0
SPCE	-1.8%	Near cross	-0.0%	Near cross	33.6
STLA	-2.5%	Near cross	-1.8%	Near cross	47.7
TLRY	+1.3%	Above	+1.1%	Above	53.8
TME	-3.1%	Below	-2.0%	Near cross	24.5
TPST	+3.6%	Above; crossed 2026-08-12	+2.2%	Above; crossed 2026-08-11	53.5
TTD	-7.8%	Below	-6.3%	Below	52.1
UP	-5.7%	Below	-6.4%	Below	29.4
UPLD	-3.1%	Below	-2.2%	Near cross	43.4
UPST	+0.0%	Above; crossed 2026-08-11	-0.0%	Near cross	43.9
VENU	-3.7%	Below	-3.9%	Below	43.5
WDC	-3.5%	Below	-3.2%	Below	52.3
WING	-2.7%	Near cross	-4.7%	Below	42.8

Ticker	9-SMA vs 21	SMA status	9-EMA vs 21	EMA status	RSI(14)
WOLF	-4.2%	Below	-3.8%	Below	45.0
XE	-5.2%	Below	-1.0%	Near cross	42.7
Z	+1.9%	Above	+1.4%	Above	54.3
ZS	+2.9%	Above	+3.6%	Above	58.2

INTU | Rank #1

INTUIT INC.

87/100	Business & moat 22/25	Fundamentals 25/25	Earnings outlook 18/20	Technicals 18/20	Management/risk 4/10

Price	$359	**Annual revenue**	$18.83B	**Revenue growth**	+15.6%
9-SMA gap	+4.4%	**9-EMA gap**	+3.3%	**RSI(14)**	60.1
Net margin	+20.5%	**Operating margin**	+26.2%	**Debt/equity**	0.33x

Business Strengths

- Latest annual revenue increased 15.6% year over year.
- Profitable on the latest annual net-income measure (20.5% margin).
- Latest annual free cash flow was $6.08B.
- Debt-to-equity was approximately 0.33x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $18.83B; latest annual change: +15.6%.
- Net margin: +20.5%; operating margin: +26.2%; free cash flow: $6.08B.

Technical Condition

- 9-SMA/21-SMA gap: +4.4%; 9-EMA/21-EMA gap: +3.3%; RSI(14): 60.1.
- Returns - 1 week -2.1%; 1 month +13.9%; 3 months +8.4%; 1 year -45.8%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-28 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-25. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +15.6%.

Risk Alerts

- **Covenant/default language:** es’ assets and engage in sale and leaseback transactions. If we breach any of these covenants and do not obtain a waiver from the lenders or the noteholders, as applicable, then, subject to applicable cure period
- **Restructuring/layoff language:** ; our expectations regarding the timing and costs associated with our restructuring plan; and • our assessments and beliefs regarding the future developments and outcomes of pending legal proceedin

Primary sources: 10-Q 2026-05-20 | Earnings filing 2026-08-25 | Proxy 2025-11-26 | Yahoo Finance market/fundamental data

CELH | Rank #2

Celsius Holdings, Inc.

84/100	Business & moat 20/25	Fundamentals 21/25	Earnings outlook 20/20	Technicals 18/20	Management/risk 5/10

Price	$31	**Annual revenue**	$2.52B	**Revenue growth**	+85.5%
9-SMA gap	+9.8%	**9-EMA gap**	+3.9%	**RSI(14)**	63.8
Net margin	+4.3%	**Operating margin**	+18.6%	**Debt/equity**	0.23x

Business Strengths

- Latest annual revenue increased 85.5% year over year.
- Profitable on the latest annual net-income measure (4.3% margin).
- Latest annual free cash flow was $323.38M.
- Debt-to-equity was approximately 0.23x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in bottled & canned soft drinks & carbonated waters require monitoring.

Business Fundamentals Check

- Revenue: $2.52B; latest annual change: +85.5%.
- Net margin: +4.3%; operating margin: +18.6%; free cash flow: $323.38M.

Technical Condition

- 9-SMA/21-SMA gap: +9.8%; 9-EMA/21-EMA gap: +3.9%; RSI(14): 63.8.
- Returns - 1 week -10.2%; 1 month +7.7%; 3 months +1.8%; 1 year -47.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-10 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +85.5%.

Risk Alerts

- **Covenant/default language:** itionally contains customary representations, warranties, affirmative covenants and events of default (subject to grace periods). As of June 30, 2026, management had not identified any events of non-compliance with the co

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-14 | Yahoo Finance market/fundamental data

COIN | Rank #3

Coinbase Global, Inc.

83/100	**Business & moat** 20/25	**Fundamentals** 23/25	**Earnings outlook** 18/20	**Technicals** 18/20	**Management/risk** 4/10

Price	$188	**Annual revenue**	$7.18B	**Revenue growth**	+9.4%
9-SMA gap	+11.0%	**9-EMA gap**	+5.4%	**RSI(14)**	68.3
Net margin	+17.6%	**Operating margin**	+20.3%	**Debt/equity**	0.51x

Business Strengths

- Latest annual revenue increased 9.4% year over year.
- Profitable on the latest annual net-income measure (17.6% margin).
- Latest annual free cash flow was $2.43B.
- Debt-to-equity was approximately 0.51x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $7.18B; latest annual change: +9.4%.
- Net margin: +17.6%; operating margin: +20.3%; free cash flow: $2.43B.

Technical Condition

- 9-SMA/21-SMA gap: +11.0%; 9-EMA/21-EMA gap: +5.4%; RSI(14): 68.3.
- Returns - 1 week +4.8%; 1 month +28.6%; 3 months +3.0%; 1 year -39.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-23 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +9.4%.

Risk Alerts

- **Material legal/regulatory language:** II. OTHER INFORMATION ITEM 1. LEGAL PROCEEDINGS For a description of material legal proceedings in which we are involved, see Note 20. Commitments and Contingencies of the Notes to our Financial Statemen
- **Restructuring/layoff language:** e potential impact of any future acquisitions, mergers, dispositions, restructurings, joint ventures, partnerships, or investments we may make. In addition, statements that “we believe” and s

Primary sources: 10-Q 2026-07-30 | Earnings filing 2026-07-30 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

RDDT | Rank #4

Reddit, Inc.

80/100	Business & moat 22/25	Fundamentals 25/25	Earnings outlook 20/20	Technicals 9/20	Management/risk 4/10

Price	$148	**Annual revenue**	$2.20B	**Revenue growth**	+69.4%
9-SMA gap	-1.4%	**9-EMA gap**	-2.8%	**RSI(14)**	43.6
Net margin	+24.1%	**Operating margin**	+20.1%	**Debt/equity**	0.01x

Business Strengths

- Latest annual revenue increased 69.4% year over year.
- Profitable on the latest annual net-income measure (24.1% margin).
- Latest annual free cash flow was $684.17M.
- Debt-to-equity was approximately 0.01x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer processing & data preparation require monitoring.

Business Fundamentals Check

- Revenue: $2.20B; latest annual change: +69.4%.
- Net margin: +24.1%; operating margin: +20.1%; free cash flow: $684.17M.

Technical Condition

- 9-SMA/21-SMA gap: -1.4%; 9-EMA/21-EMA gap: -2.8%; RSI(14): 43.6.
- Returns - 1 week -3.6%; 1 month -17.0%; 3 months -16.0%; 1 year -30.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-12 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +69.4%.

Risk Alerts

- **Material legal/regulatory language:** Contents or other aspects of our business. For a description of such material litigation, see Note 9—Commitments and Contingencies—Legal Matters and Indemnifications to the consolidated financial
- **Covenant/default language:** contains customary conditions on our borrowings, including events of default and covenants. Covenants include restrictions on our and certain of our subsidiaries’ ability to incur indebtedness, grant liens, make di

Primary sources: 10-Q 2026-07-31 | Earnings filing 2026-07-30 | Proxy 2026-04-23 | Yahoo Finance market/fundamental data

OLLI | Rank #5

Ollie's Bargain Outlet Holdings, Inc.

79/100	Business & moat 20/25	Fundamentals 23/25	Earnings outlook 18/20	Technicals 12/20	Management/risk 6/10

Price	$75	**Annual revenue**	$2.65B	**Revenue growth**	+16.6%
9-SMA gap	-1.5%	**9-EMA gap**	+0.1%	**RSI(14)**	41.7
Net margin	+9.1%	**Operating margin**	+12.2%	**Debt/equity**	0.38x

Business Strengths

- Latest annual revenue increased 16.6% year over year.
- Profitable on the latest annual net-income measure (9.1% margin).
- Latest annual free cash flow was $194.66M.
- Debt-to-equity was approximately 0.38x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in retail-variety stores require monitoring.

Business Fundamentals Check

- Revenue: $2.65B; latest annual change: +16.6%.
- Net margin: +9.1%; operating margin: +12.2%; free cash flow: $194.66M.

Technical Condition

- 9-SMA/21-SMA gap: -1.5%; 9-EMA/21-EMA gap: +0.1%; RSI(14): 41.7.
- Returns - 1 week -0.9%; 1 month +3.7%; 3 months -7.6%; 1 year -42.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-03-16 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-03. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +16.6%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-06-03 | Earnings filing 2026-06-03 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

TME | Rank #6

Tencent Music Entertainment Group

78/100	Business & moat 22/25	Fundamentals 25/25	Earnings outlook 18/20	Technicals 7/20	Management/risk 6/10

Price	$8	**Annual revenue**	$32.90B	**Revenue growth**	+15.8%
9-SMA gap	-3.1%	**9-EMA gap**	-2.0%	**RSI(14)**	24.5
Net margin	+33.6%	**Operating margin**	+29.6%	**Debt/equity**	0.07x

Business Strengths

- Latest annual revenue increased 15.8% year over year.
- Profitable on the latest annual net-income measure (33.6% margin).
- Latest annual free cash flow was $9.04B.
- Debt-to-equity was approximately 0.07x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in radio broadcasting stations require monitoring.

Business Fundamentals Check

- Revenue: $32.90B; latest annual change: +15.8%.
- Net margin: +33.6%; operating margin: +29.6%; free cash flow: $9.04B.

Technical Condition

- 9-SMA/21-SMA gap: -3.1%; 9-EMA/21-EMA gap: -2.0%; RSI(14): 24.5.
- Returns - 1 week -6.0%; 1 month -12.8%; 3 months -10.3%; 1 year -68.0%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-08-11. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +15.8%.

Risk Alerts

- **Restructuring/layoff language:** otherwise undergoes a change of control or is subject to a corporate restructuring, an acquirer, successor or other third party may be entitled to exercise the voting control and contractual rights of T

Primary sources: 20-F 2026-04-17 | Earnings filing 2026-08-11 | Yahoo Finance market/fundamental data

WDC | Rank #7

WESTERN DIGITAL CORP

77/100	Business & moat 22/25	Fundamentals 25/25	Earnings outlook 20/20	Technicals 7/20	Management/risk 3/10

Price	$451	**Annual revenue**	$12.92B	**Revenue growth**	+35.7%
9-SMA gap	-3.5%	**9-EMA gap**	-3.2%	**RSI(14)**	52.3
Net margin	+72.0%	**Operating margin**	+35.6%	**Debt/equity**	0.16x

Business Strengths

- Latest annual revenue increased 35.7% year over year.
- Profitable on the latest annual net-income measure (72.0% margin).
- Latest annual free cash flow was $3.51B.
- Debt-to-equity was approximately 0.16x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in computer storage devices require monitoring.

Business Fundamentals Check

- Revenue: $12.92B; latest annual change: +35.7%.
- Net margin: +72.0%; operating margin: +35.6%; free cash flow: $3.51B.

Technical Condition

- 9-SMA/21-SMA gap: -3.5%; 9-EMA/21-EMA gap: -3.2%; RSI(14): 52.3.
- Returns - 1 week -1.9%; 1 month -15.5%; 3 months -15.2%; 1 year +458.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-05-28 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +35.7%.

Risk Alerts

- **Customer concentration:** icant revenue concentration in our Cloud end market and among our top customers. For the year ended July 3, 2026, the Cloud end market accounted for 89% of our net revenue and our top 10 customers accounted for 73% of our net revenue, with three customers each accounting for 10% or more of our net revenue. If demand declines for any
- **Restructuring/layoff language:** es and goals, governance matters or operations. Cost saving measures, restructurings and divestitures have had and may in the future result in workforce reduction and consolidation of our facilities. As
- **Cybersecurity incident language:** of our technology infrastructure, information systems or products by cybersecurity incidents, data security breaches, other security problems, design defects, information system failures or other events could have a material negative impact on our business. We have experienced cybersecurity incidents of varying degrees on our technology infra

Primary sources: 10-K 2026-08-14 | Earnings filing 2026-08-05 | Proxy 2025-10-06 | Yahoo Finance market/fundamental data

TTD | Rank #8

Trade Desk, Inc.

76/100	Business & moat 22/25	Fundamentals 25/25	Earnings outlook 18/20	Technicals 7/20	Management/risk 4/10

Price	$14	**Annual revenue**	$2.90B	**Revenue growth**	+18.5%
9-SMA gap	-7.8%	**9-EMA gap**	-6.3%	**RSI(14)**	52.1
Net margin	+15.3%	**Operating margin**	+20.3%	**Debt/equity**	0.17x

Business Strengths

- Latest annual revenue increased 18.5% year over year.
- Profitable on the latest annual net-income measure (15.3% margin).
- Latest annual free cash flow was $782.96M.
- Debt-to-equity was approximately 0.17x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer programming, data processing, etc. require monitoring.

Business Fundamentals Check

- Revenue: $2.90B; latest annual change: +18.5%.
- Net margin: +15.3%; operating margin: +20.3%; free cash flow: $782.96M.

Technical Condition

- 9-SMA/21-SMA gap: -7.8%; 9-EMA/21-EMA gap: -6.3%; RSI(14): 52.1.
- Returns - 1 week +3.4%; 1 month -23.9%; 3 months -40.9%; 1 year -75.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-13 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +18.5%.

Risk Alerts

- **Covenant/default language:** edit Facility contained customary conditions to borrowings, events of default and covenants, including covenants that restricted the Company’s ability to sell assets, make changes to the nature of the Company’s business
- **Restructuring/layoff language:** nt change or transition, including leadership changes, organizational restructuring, employee turnover, and the introduction of new strategic priorities. Such transitions can disrupt operations, reduce e

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-09 | Yahoo Finance market/fundamental data

APP | Rank #9

AppLovin Corp

74/100	Business & moat 22/25	Fundamentals 23/25	Earnings outlook 20/20	Technicals 5/20	Management/risk 4/10

Price	$312	**Annual revenue**	$5.48B	**Revenue growth**	+70.0%
9-SMA gap	-7.5%	**9-EMA gap**	-6.9%	**RSI(14)**	35.1
Net margin	+60.8%	**Operating margin**	+75.8%	**Debt/equity**	1.11x

Business Strengths

- Latest annual revenue increased 70.0% year over year.
- Profitable on the latest annual net-income measure (60.8% margin).
- Latest annual free cash flow was $3.94B.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer programming, data processing, etc. require monitoring.

Business Fundamentals Check

- Revenue: $5.48B; latest annual change: +70.0%.
- Net margin: +60.8%; operating margin: +75.8%; free cash flow: $3.94B.

Technical Condition

- 9-SMA/21-SMA gap: -7.5%; 9-EMA/21-EMA gap: -6.9%; RSI(14): 35.1.
- Returns - 1 week +2.1%; 1 month -22.7%; 3 months -49.1%; 1 year -32.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-07 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +70.0%.

Risk Alerts

- **Covenant/default language:** and leaseback transactions, subject to certain exceptions), events of default, and other customary provisions. The Credit Agreement also imposes restrictions on us and requires us to maintain compliance with specified covenants regardless of whether a
- **Restructuring/layoff language:** r adjusted for stock-based compensation, transaction-related expense, restructuring costs, and non-operating foreign exchange gain, as we 18 Table of Contents believe these items are not reflective of ou

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-04-21 | Yahoo Finance market/fundamental data

BSX | Rank #10

BOSTON SCIENTIFIC CORP

74/100	Business & moat 20/25	Fundamentals 21/25	Earnings outlook 18/20	Technicals 12/20	Management/risk 3/10

Price	$48	**Annual revenue**	$20.07B	**Revenue growth**	+19.9%
9-SMA gap	-0.6%	**9-EMA gap**	+0.1%	**RSI(14)**	42.8
Net margin	+14.4%	**Operating margin**	+19.8%	**Debt/equity**	0.51x

Business Strengths

- Latest annual revenue increased 19.9% year over year.
- Profitable on the latest annual net-income measure (14.4% margin).
- Latest annual free cash flow was $3.40B.
- Debt-to-equity was approximately 0.51x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in surgical & medical instruments & apparatus require monitoring.

Business Fundamentals Check

- Revenue: $20.07B; latest annual change: +19.9%.
- Net margin: +14.4%; operating margin: +19.8%; free cash flow: $3.40B.

Technical Condition

- 9-SMA/21-SMA gap: -0.6%; 9-EMA/21-EMA gap: +0.1%; RSI(14): 42.8.
- Returns - 1 week -4.1%; 1 month +5.0%; 3 months -0.0%; 1 year -54.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-02-23 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-29. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +19.9%.

Risk Alerts

- **Material legal/regulatory language:** rwise indicated below, a range of loss associated with any individual material legal proceeding cannot be reasonably estimated. Patent Litigation On November 20, 2017, The Board of Regents, University of
- **Covenant/default language:** Credit Agreement contains customary representations, warranties, and covenants, including financial covenants as discussed below under Financial Covenant , as well as customary events of default, which may result in the termination of commitments and acceleration of any outstanding loans. The 2026 Revolving Credi
- **Restructuring/layoff language:** 00885725 us-gaap:SubsequentEventMember srt:MinimumMember us-gaap:OtherRestructuringMember 2026-07-21 0000885725 us-gaap:SubsequentEventMember srt:MaximumMember us-gaap:OtherRestructuringMember 2026-07-21

Primary sources: 10-Q 2026-08-03 | Earnings filing 2026-07-29 | Proxy 2026-03-18 | Yahoo Finance market/fundamental data

HIMS | Rank #11

Hims & Hers Health, Inc.

74/100	Business & moat 18/25	Fundamentals 18/25	Earnings outlook 20/20	Technicals 15/20	Management/risk 3/10

Price	$30	**Annual revenue**	$2.35B	**Revenue growth**	+59.0%
9-SMA gap	+1.8%	**9-EMA gap**	-0.6%	**RSI(14)**	47.8
Net margin	+5.5%	**Operating margin**	+4.5%	**Debt/equity**	2.54x

Business Strengths

- Latest annual revenue increased 59.0% year over year.
- Profitable on the latest annual net-income measure (5.5% margin).
- Latest annual free cash flow was $57.41M.

Business Constraints

- Elevated debt-to-equity of approximately 2.54x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-offices & clinics of doctors of medicine require monitoring.

Business Fundamentals Check

- Revenue: $2.35B; latest annual change: +59.0%.
- Net margin: +5.5%; operating margin: +4.5%; free cash flow: $57.41M.

Technical Condition

- 9-SMA/21-SMA gap: +1.8%; 9-EMA/21-EMA gap: -0.6%; RSI(14): 47.8.
- Returns - 1 week -4.8%; 1 month +6.5%; 3 months +6.6%; 1 year -33.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-17 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +59.0%.

Risk Alerts

- **Covenant/default language:** Credit Facility contains customary conditions to borrowing, events of default and covenants, including but not limited to negative covenants that restrict the Company’s ability to incur indebtedness, grant liens, make distributions, pay dividends, repur
- **Restructuring/layoff language:** 9,482 4,594 Non-cash acquisition-related costs 21,311 2,985 Non-cash restructuring and other related charges included within cost of revenue 28,462 — Non-cash other 2,511 (1,315) Changes in oper
- **Cybersecurity incident language:** uired to make certain cybersecurity disclosures, including related to material cybersecurity incidents and the reasonably likely impact of such an incident. Determining whether a cybersecurity incident is reportable may n

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2026-04-28 | Yahoo Finance market/fundamental data

Z | Rank #12

ZILLOW GROUP, INC.

74/100	Business & moat 15/25	Fundamentals 21/25	Earnings outlook 18/20	Technicals 16/20	Management/risk 4/10

Price	$35	**Annual revenue**	$2.58B	**Revenue growth**	+15.5%
9-SMA gap	+1.9%	**9-EMA gap**	+1.4%	**RSI(14)**	54.3
Net margin	+0.9%	**Operating margin**	-1.2%	**Debt/equity**	0.13x

Business Strengths

- Latest annual revenue increased 15.5% year over year.
- Profitable on the latest annual net-income measure (0.9% margin).
- Latest annual free cash flow was $101.00M.
- Debt-to-equity was approximately 0.13x.

Business Constraints

- Competitive, valuation, execution, and macroeconomic risks still require monitoring.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-business services, nec require monitoring.

Business Fundamentals Check

- Revenue: $2.58B; latest annual change: +15.5%.
- Net margin: +0.9%; operating margin: -1.2%; free cash flow: $101.00M.

Technical Condition

- 9-SMA/21-SMA gap: +1.9%; 9-EMA/21-EMA gap: +1.4%; RSI(14): 54.3.
- Returns - 1 week -2.6%; 1 month +3.7%; 3 months -0.1%; 1 year -58.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-05 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +15.5%.

Risk Alerts

- **Covenant/default language:** purchase agreements include customary representations and warranties, covenants and provisions regarding events of default. As of June 30, 2026, Zillow Home Loans was in compliance with all financial covenants and no event of default had occu
- **Restructuring/layoff language:** eralAndAdministrativeExpense 2025-01-01 2025-06-30 0001617640 us-gaap:RestructuringCosts 2026-04-01 2026-06-30 0001617640 us-gaap:RestructuringCosts 2025-04-01 2025-06-30 0001617640 us-gaap:Restructuring

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-04-15 | Yahoo Finance market/fundamental data

GLW | Rank #13

CORNING INC /NY

73/100	Business & moat 20/25	Fundamentals 21/25	Earnings outlook 18/20	Technicals 9/20	Management/risk 5/10

Price	$149	**Annual revenue**	$15.63B	**Revenue growth**	+19.1%
9-SMA gap	-2.8%	**9-EMA gap**	-2.1%	**RSI(14)**	43.7
Net margin	+10.2%	**Operating margin**	+14.6%	**Debt/equity**	0.75x

Business Strengths

- Latest annual revenue increased 19.1% year over year.
- Profitable on the latest annual net-income measure (10.2% margin).
- Latest annual free cash flow was $1.41B.
- Debt-to-equity was approximately 0.75x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in drawing & insulating of nonferrous wire require monitoring.

Business Fundamentals Check

- Revenue: $15.63B; latest annual change: +19.1%.
- Net margin: +10.2%; operating margin: +14.6%; free cash flow: $1.41B.

Technical Condition

- 9-SMA/21-SMA gap: -2.8%; 9-EMA/21-EMA gap: -2.1%; RSI(14): 43.7.
- Returns - 1 week -0.7%; 1 month +10.0%; 3 months -17.9%; 1 year +121.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-10-08 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-28. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +19.1%.

Risk Alerts

- **Restructuring/layoff language:** costs, certain discrete tax items and other tax-related adjustments, restructuring, impairment and other charges and credits, certain litigation, regulatory and other legal matters, pension mark-to-mark

Primary sources: 10-Q 2026-07-29 | Earnings filing 2026-07-28 | Proxy 2026-03-20 | Yahoo Finance market/fundamental data

INOD | Rank #14

INNODATA INC

72/100	Business & moat 18/25	Fundamentals 23/25	Earnings outlook 20/20	Technicals 5/20	Management/risk 6/10

Price	$56	**Annual revenue**	$251.66M	**Revenue growth**	+47.6%
9-SMA gap	-4.1%	**9-EMA gap**	-3.6%	**RSI(14)**	38.1
Net margin	+12.8%	**Operating margin**	+15.8%	**Debt/equity**	0.02x

Business Strengths

- Latest annual revenue increased 47.6% year over year.
- Profitable on the latest annual net-income measure (12.8% margin).
- Latest annual free cash flow was $35.65M.
- Debt-to-equity was approximately 0.02x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer processing & data preparation require monitoring.

Business Fundamentals Check

- Revenue: $251.66M; latest annual change: +47.6%.
- Net margin: +12.8%; operating margin: +15.8%; free cash flow: $35.65M.

Technical Condition

- 9-SMA/21-SMA gap: -4.1%; 9-EMA/21-EMA gap: -3.6%; RSI(14): 38.1.
- Returns - 1 week -12.1%; 1 month -6.1%; 3 months -46.3%; 1 year +44.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-06 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +47.6%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

ZS | Rank #15

Zscaler, Inc.

71/100	Business & moat 15/25	Fundamentals 14/25	Earnings outlook 17/20	Technicals 20/20	Management/risk 5/10

Price	$188	**Annual revenue**	$2.67B	**Revenue growth**	+23.3%
9-SMA gap	+2.9%	**9-EMA gap**	+3.6%	**RSI(14)**	58.2
Net margin	-1.6%	**Operating margin**	-4.8%	**Debt/equity**	0.79x

Business Strengths

- Latest annual revenue increased 23.3% year over year.
- Latest annual free cash flow was $726.69M.
- Debt-to-equity was approximately 0.79x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -1.6%.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer programming services require monitoring.

Business Fundamentals Check

- Revenue: $2.67B; latest annual change: +23.3%.
- Net margin: -1.6%; operating margin: -4.8%; free cash flow: $726.69M.

Technical Condition

- 9-SMA/21-SMA gap: +2.9%; 9-EMA/21-EMA gap: +3.6%; RSI(14): 58.2.
- Returns - 1 week +3.7%; 1 month +27.0%; 3 months +34.8%; 1 year -31.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-16 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-05-26. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +23.3%.

Risk Alerts

- **Restructuring/layoff language:** (4,930) 387 (6,979) 3,462 Total $ 195 $ 3 $ 233 $ (197) Note 9. Restructuring and Other Charges During the three months ended October 31, 2025, we carried out and completed a restructuring plan as

Primary sources: 10-Q 2026-05-26 | Earnings filing 2026-05-26 | Proxy 2025-11-21 | Yahoo Finance market/fundamental data

DXYZ | Rank #16

Destiny Tech100 Inc.

70/100	Business & moat 15/25	Fundamentals 14/25	Earnings outlook 18/20	Technicals 16/20	Management/risk 7/10

Price	$32	**Annual revenue**	$48.04M	**Revenue growth**	+145.9%
9-SMA gap	+10.5%	**9-EMA gap**	+6.1%	**RSI(14)**	58.1
Net margin	+92.1%	**Operating margin**	N/A	**Debt/equity**	N/A

Business Strengths

- Latest annual revenue increased 145.9% year over year.
- Profitable on the latest annual net-income measure (92.1% margin).
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual free cash flow was -$319.19M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in not classified require monitoring.

Business Fundamentals Check

- Revenue: $48.04M; latest annual change: +145.9%.
- Net margin: +92.1%; operating margin: N/A; free cash flow: -$319.19M.

Technical Condition

- 9-SMA/21-SMA gap: +10.5%; 9-EMA/21-EMA gap: +6.1%; RSI(14): 58.1.
- Returns - 1 week -0.8%; 1 month +40.4%; 3 months -34.6%; 1 year +13.4%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- No recent SEC-indexed earnings release was reliably identified. Forecast confidence is reduced; verify guidance directly with investor relations.
- Rules-based revenue trajectory check: positive; historical annual change +145.9%.

Risk Alerts

- **Material legal/regulatory language:** ovide any financial support. The Fund is not currently subject to any material legal proceedings and, to the Fund’s knowledge, no material legal proceedings are threatened against the Fund. From tim

Primary sources: N-CSRS 2026-08-28 | Proxy 2025-10-17 | Yahoo Finance market/fundamental data

FIG | Rank #17

Figma, Inc.

69/100	Business & moat 15/25	Fundamentals 16/25	Earnings outlook 17/20	Technicals 18/20	Management/risk 3/10

Price	$27	**Annual revenue**	$1.06B	**Revenue growth**	+41.0%
9-SMA gap	+5.2%	**9-EMA gap**	+4.7%	**RSI(14)**	58.7
Net margin	-118.4%	**Operating margin**	-122.2%	**Debt/equity**	0.05x

Business Strengths

- Latest annual revenue increased 41.0% year over year.
- Latest annual free cash flow was $237.44M.
- Debt-to-equity was approximately 0.05x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -118.4%.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $1.06B; latest annual change: +41.0%.
- Net margin: -118.4%; operating margin: -122.2%; free cash flow: $237.44M.

Technical Condition

- 9-SMA/21-SMA gap: +5.2%; 9-EMA/21-EMA gap: +4.7%; RSI(14): 58.7.
- Returns - 1 week +0.2%; 1 month +13.0%; 3 months +1.4%; 1 year -61.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-15 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +41.0%.

Risk Alerts

- **Covenant/default language:** evolving Credit Agreement contains customary affirmative and negative covenants and customary events of default. The obligations under the Revolving Credit Agreement are secured by liens on substantially all of the Company’s
- **Restructuring/layoff language:** ments do not reflect the potential impact of any future acquisitions, restructurings, mergers, dispositions, joint ventures, partnerships, or investments we may make. In addition, statements that “
- **Cybersecurity incident language:** e information. We have experienced, and may in the future experience, cybersecurity incidents; however, to date, we are not aware of any such incidents that have had a material impact on our business, operating results, and financial condition. Any security breach of our platform, our operationa

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-04-22 | Yahoo Finance market/fundamental data

WING | Rank #18

Wingstop Inc.

68/100	Business & moat 18/25	Fundamentals 20/25	Earnings outlook 18/20	Technicals 7/20	Management/risk 5/10

Price	$109	**Annual revenue**	$696.85M	**Revenue growth**	+11.4%
9-SMA gap	-2.7%	**9-EMA gap**	-4.7%	**RSI(14)**	42.8
Net margin	+25.0%	**Operating margin**	+26.7%	**Debt/equity**	N/A

Business Strengths

- Latest annual revenue increased 11.4% year over year.
- Profitable on the latest annual net-income measure (25.0% margin).
- Latest annual free cash flow was $105.62M.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in retail-eating places require monitoring.

Business Fundamentals Check

- Revenue: $696.85M; latest annual change: +11.4%.
- Net margin: +25.0%; operating margin: +26.7%; free cash flow: $105.62M.

Technical Condition

- 9-SMA/21-SMA gap: -2.7%; 9-EMA/21-EMA gap: -4.7%; RSI(14): 42.8.
- Returns - 1 week -5.2%; 1 month -18.5%; 3 months -30.2%; 1 year -67.7%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-25 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-29. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +11.4%.

Risk Alerts

- **Restructuring/layoff language:** on of capitalized system implementation costs 467 — 934 — Restructuring charges 77 — 2,467 — Stock-based compensation expense 3,893 6,217 8,716 11,529 Other segment expense (1) 25

Primary sources: 10-Q 2026-07-29 | Earnings filing 2026-07-29 | Proxy 2026-04-02 | Yahoo Finance market/fundamental data

FVRR | Rank #19

Fiverr International Ltd.

67/100	Business & moat 11/25	Fundamentals 21/25	Earnings outlook 18/20	Technicals 13/20	Management/risk 4/10

Price	$9	**Annual revenue**	$430.91M	**Revenue growth**	+10.1%
9-SMA gap	+1.2%	**9-EMA gap**	-0.9%	**RSI(14)**	58.2
Net margin	+4.9%	**Operating margin**	-0.3%	**Debt/equity**	0.01x

Business Strengths

- Latest annual revenue increased 10.1% year over year.
- Profitable on the latest annual net-income measure (4.9% margin).
- Latest annual free cash flow was $103.28M.
- Debt-to-equity was approximately 0.01x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-business services, nec require monitoring.

Business Fundamentals Check

- Revenue: $430.91M; latest annual change: +10.1%.
- Net margin: +4.9%; operating margin: -0.3%; free cash flow: $103.28M.

Technical Condition

- 9-SMA/21-SMA gap: +1.2%; 9-EMA/21-EMA gap: -0.9%; RSI(14): 58.2.
- Returns - 1 week +2.9%; 1 month +3.3%; 3 months -13.7%; 1 year -59.1%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-07-29. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +10.1%.

Risk Alerts

- **Material legal/regulatory language:** ms arising out of our operations. We are not currently a party to any material legal proceedings, including any such proceedings that are pending or threatened, of which we are aware. Dividend Policy We h
- **Restructuring/layoff language:** workforce and the risk that we may not achieve the benefits from the restructuring to the extent or as quickly as we anticipate, all of which may have a material adverse effect on our results of operati
- **Cybersecurity incident language:** r 31, 2025, and as of the date of this report, we have not identified cybersecurity incidents that have materially affected us, including our operations, business strategy, results of operations, or financial condition. We face risk

Primary sources: 20-F 2026-03-12 | Earnings filing 2026-07-29 | Yahoo Finance market/fundamental data

ORCL | Rank #20

ORACLE CORP

67/100	Business & moat 22/25	Fundamentals 11/25	Earnings outlook 18/20	Technicals 14/20	Management/risk 2/10

Price	$149	**Annual revenue**	$67.36B	**Revenue growth**	+17.3%
9-SMA gap	-0.3%	**9-EMA gap**	+1.7%	**RSI(14)**	53.8
Net margin	+25.4%	**Operating margin**	+33.3%	**Debt/equity**	3.67x

Business Strengths

- Latest annual revenue increased 17.3% year over year.
- Profitable on the latest annual net-income measure (25.4% margin).
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual free cash flow was -$23.69B.
- Elevated debt-to-equity of approximately 3.67x.

Moat Direction

- Increasing: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $67.36B; latest annual change: +17.3%.
- Net margin: +25.4%; operating margin: +33.3%; free cash flow: -$23.69B.

Technical Condition

- 9-SMA/21-SMA gap: -0.3%; 9-EMA/21-EMA gap: +1.7%; RSI(14): 53.8.
- Returns - 1 week +4.7%; 1 month +14.8%; 3 months -39.9%; 1 year -37.9%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-05-12 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +17.3%.

Risk Alerts

- **Customer concentration:** nal business operations and to deliver products and services to their customers. Our cloud infrastructure revenues represented 53%, 42% and 35% of our total cloud revenues during fiscal 2026, 2025 and 2024, respectively. We design our infrastructure technologies
- **Covenant/default language:** Agreement contains certain customary representations and warranties, covenants and events of default, including the requirement that the ratio of “Consolidated EBITDA” to “Consolidated Net Interest Expe
- **Restructuring/layoff language:** 08-16 2024-06-06 2025-08-31 2016-11-07 http://www.oracle.com/20260531#RestructuringAndOtherExpenses http://www.oracle.com/20260531#RestructuringAndOtherExpenses http://www.oracle.com/20260531#Restructuri
- **Cybersecurity incident language:** spect to cybersecurity risks. During fiscal 2026 , Oracle experienced cybersecurity incidents that, to date, have not had a material impact on our business, including our business strategy, results of operations or financial condition. Our corporate se

Primary sources: 10-K 2026-06-22 | Earnings filing 2026-06-10 | Proxy 2025-09-26 | Yahoo Finance market/fundamental data

IREN | Rank #21

IREN Ltd

65/100	Business & moat 16/25	Fundamentals 17/25	Earnings outlook 20/20	Technicals 9/20	Management/risk 3/10

Price	$37	**Annual revenue**	$501.02M	**Revenue growth**	+167.7%
9-SMA gap	-1.6%	**9-EMA gap**	-2.1%	**RSI(14)**	44.9
Net margin	+17.4%	**Operating margin**	+4.4%	**Debt/equity**	1.49x

Business Strengths

- Latest annual revenue increased 167.7% year over year.
- Profitable on the latest annual net-income measure (17.4% margin).

Business Constraints

- Latest annual free cash flow was -$1.13B.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $501.02M; latest annual change: +167.7%.
- Net margin: +17.4%; operating margin: +4.4%; free cash flow: -$1.13B.

Technical Condition

- 9-SMA/21-SMA gap: -1.6%; 9-EMA/21-EMA gap: -2.1%; RSI(14): 44.9.
- Returns - 1 week -6.8%; 1 month +0.9%; 3 months -43.2%; 1 year +61.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-01 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-27. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +167.7%.

Risk Alerts

- **Covenant/default language:** nder, or acceleration of, one financing arrangement could result in a default under, or permit the acceleration of, other financing arrangements. If we fail to comply with any such covenants or to make payments under any such indebtedness when due, then we would be in default under that indebtedness, which c
- **Restructuring/layoff language:** rms of any future financing or grant of security, or any refinancing, restructuring or modification to the terms of any future financing or grant of security, which could require us to comply with onerou
- **Cybersecurity incident language:** chmarking against industry practices to enhance our security posture. Cybersecurity Incidents : In our fiscal year ended June 30, 2026, we did not identify any cybersecurity incidents that have materially affected our business strategy, results of operations, or financial condition. We continue to monitor and seek to man

Primary sources: 10-K 2026-08-27 | Earnings filing 2026-08-27 | Proxy 2025-10-06 | Yahoo Finance market/fundamental data

UPST | Rank #22

Upstart Holdings, Inc.

65/100	Business & moat 17/25	Fundamentals 12/25	Earnings outlook 20/20	Technicals 11/20	Management/risk 5/10

Price	$29	**Annual revenue**	$1.02B	**Revenue growth**	+62.8%
9-SMA gap	+0.0%	**9-EMA gap**	-0.0%	**RSI(14)**	43.9
Net margin	+5.2%	**Operating margin**	N/A	**Debt/equity**	2.54x

Business Strengths

- Latest annual revenue increased 62.8% year over year.
- Profitable on the latest annual net-income measure (5.2% margin).

Business Constraints

- Latest annual free cash flow was -$166.13M.
- Elevated debt-to-equity of approximately 2.54x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $1.02B; latest annual change: +62.8%.
- Net margin: +5.2%; operating margin: N/A; free cash flow: -$166.13M.

Technical Condition

- 9-SMA/21-SMA gap: +0.0%; 9-EMA/21-EMA gap: -0.0%; RSI(14): 43.9.
- Returns - 1 week -5.3%; 1 month +6.1%; 3 months -15.1%; 1 year -58.8%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-05-19 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +62.8%.

Risk Alerts

- **Restructuring/layoff language:** gain in the future to lower operating costs or streamline operations. Workforce reductions may adversely affect employee morale, culture and productivity, and our ability to attract and retain personnel, resul

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-04-16 | Yahoo Finance market/fundamental data

FUBO | Rank #23

FuboTV Inc.

63/100	Business & moat 15/25	Fundamentals 10/25	Earnings outlook 15/20	Technicals 18/20	Management/risk 5/10

Price	$11	**Annual revenue**	$1.62B	**Revenue growth**	+18.6%
9-SMA gap	+4.2%	**9-EMA gap**	+2.8%	**RSI(14)**	64.1
Net margin	-10.6%	**Operating margin**	-11.8%	**Debt/equity**	0.50x

Business Strengths

- Latest annual revenue increased 18.6% year over year.
- Debt-to-equity was approximately 0.50x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -10.6%.
- Latest annual free cash flow was -$95.31M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-motion picture & video tape production require monitoring.

Business Fundamentals Check

- Revenue: $1.62B; latest annual change: +18.6%.
- Net margin: -10.6%; operating margin: -11.8%; free cash flow: -$95.31M.

Technical Condition

- 9-SMA/21-SMA gap: +4.2%; 9-EMA/21-EMA gap: +2.8%; RSI(14): 64.1.
- Returns - 1 week +2.9%; 1 month +22.6%; 3 months +4.4%; 1 year -74.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-29 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +18.6%.

Risk Alerts

- **Covenant/default language:** cipal at any time without penalty. The Disney Note includes customary covenants and sets forth certain events of default after which the outstanding principal may be declared immediately due and payable, including certain types of bankruptc

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-06-16 | Yahoo Finance market/fundamental data

NKE | Rank #24

NIKE, Inc.

63/100	Business & moat 16/25	Fundamentals 21/25	Earnings outlook 15/20	Technicals 9/20	Management/risk 2/10

Price	$39	**Annual revenue**	$46.40B	**Revenue growth**	+0.2%
9-SMA gap	-2.1%	**9-EMA gap**	-2.1%	**RSI(14)**	39.8
Net margin	+6.7%	**Operating margin**	+8.2%	**Debt/equity**	0.74x

Business Strengths

- Latest annual revenue increased 0.2% year over year.
- Profitable on the latest annual net-income measure (6.7% margin).
- Latest annual free cash flow was $2.18B.
- Debt-to-equity was approximately 0.74x.

Business Constraints

- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in rubber & plastics footwear require monitoring.

Business Fundamentals Check

- Revenue: $46.40B; latest annual change: +0.2%.
- Net margin: +6.7%; operating margin: +8.2%; free cash flow: $2.18B.

Technical Condition

- 9-SMA/21-SMA gap: -2.1%; 9-EMA/21-EMA gap: -2.1%; RSI(14): 39.8.
- Returns - 1 week -4.1%; 1 month -6.4%; 3 months -15.0%; 1 year -49.9%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-10 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +0.2%.

Risk Alerts

- **Customer concentration:** olesale accounts. During fiscal 2026, our three largest United States customers accounted for approximately 29% of sales in the United States. Our NIKE Direct and Converse direct to consumer operations sell our products to consumer
- **Covenant/default language:** enter into transactions with affiliates. Failure to comply with such covenants could result in a default, and as a result, the commitments of our lenders under our credit agreements may be terminated and the maturity of amou
- **Restructuring/layoff language:** ters. For additional information, refer to Note 18 — Severance, Restructuring and Other Employee Costs within the accompanying Notes to the Consolidated Financial Statements. OTHER MATTERS On Febru
- **Cybersecurity incident language:** e, or the third parties with which we interact, will not experience a cybersecurity incident in the future that will materially affect us. For additional information about the cybersecurity risks we face, see the risk factor entitled “We r

Primary sources: 10-K 2026-07-15 | Earnings filing 2026-06-30 | Proxy 2026-07-15 | Yahoo Finance market/fundamental data

OSS | Rank #25

ONE STOP SYSTEMS, INC.

63/100	Business & moat 13/25	Fundamentals 19/25	Earnings outlook 20/20	Technicals 5/20	Management/risk 6/10

Price	$10	**Annual revenue**	$32.22M	**Revenue growth**	+31.2%
9-SMA gap	-8.2%	**9-EMA gap**	-5.9%	**RSI(14)**	28.8
Net margin	+15.8%	**Operating margin**	-10.5%	**Debt/equity**	0.04x

Business Strengths

- Latest annual revenue increased 31.2% year over year.
- Profitable on the latest annual net-income measure (15.8% margin).
- Debt-to-equity was approximately 0.04x.

Business Constraints

- Latest annual free cash flow was -$6.74M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in electronic computers require monitoring.

Business Fundamentals Check

- Revenue: $32.22M; latest annual change: +31.2%.
- Net margin: +15.8%; operating margin: -10.5%; free cash flow: -$6.74M.

Technical Condition

- 9-SMA/21-SMA gap: -8.2%; 9-EMA/21-EMA gap: -5.9%; RSI(14): 28.8.
- Returns - 1 week -8.6%; 1 month -13.2%; 3 months -42.7%; 1 year +66.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-05 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-05-08. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +31.2%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-05-08 | Proxy 2026-04-15 | Yahoo Finance market/fundamental data

LMND | Rank #26

Lemonade, Inc.

61/100	Business & moat 15/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 13/20	Management/risk 6/10

Price	$52	**Annual revenue**	$737.90M	**Revenue growth**	+40.2%
9-SMA gap	+0.6%	**9-EMA gap**	-1.6%	**RSI(14)**	48.4
Net margin	-22.4%	**Operating margin**	N/A	**Debt/equity**	0.45x

Business Strengths

- Latest annual revenue increased 40.2% year over year.
- Debt-to-equity was approximately 0.45x.

Business Constraints

- Latest annual net margin remained negative at -22.4%.
- Latest annual free cash flow was -$25.90M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in fire, marine & casualty insurance require monitoring.

Business Fundamentals Check

- Revenue: $737.90M; latest annual change: +40.2%.
- Net margin: -22.4%; operating margin: N/A; free cash flow: -$25.90M.

Technical Condition

- 9-SMA/21-SMA gap: +0.6%; 9-EMA/21-EMA gap: -1.6%; RSI(14): 48.4.
- Returns - 1 week -2.1%; 1 month +7.5%; 3 months -9.9%; 1 year -3.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-29 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-29. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +40.2%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-07-29 | Proxy 2026-04-22 | Yahoo Finance market/fundamental data

RXRX | Rank #27

RECURSION PHARMACEUTICALS, INC.

61/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 16/20	Management/risk 5/10

Price	$3	**Annual revenue**	$74.26M	**Revenue growth**	+27.0%
9-SMA gap	+3.5%	**9-EMA gap**	+1.8%	**RSI(14)**	51.3
Net margin	-868.3%	**Operating margin**	-872.8%	**Debt/equity**	0.07x

Business Strengths

- Latest annual revenue increased 27.0% year over year.
- Debt-to-equity was approximately 0.07x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -868.3%.
- Latest annual free cash flow was -$380.44M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in biological products, (no diagnostic substances) require monitoring.

Business Fundamentals Check

- Revenue: $74.26M; latest annual change: +27.0%.
- Net margin: -868.3%; operating margin: -872.8%; free cash flow: -$380.44M.

Technical Condition

- 9-SMA/21-SMA gap: +3.5%; 9-EMA/21-EMA gap: +1.8%; RSI(14): 51.3.
- Returns - 1 week +4.6%; 1 month +13.3%; 3 months -10.3%; 1 year -30.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-30 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +27.0%.

Risk Alerts

- **Covenant/default language:** County, State of Utah (the Court), alleging anticipatory repudiation, breach of contract and breach of the implied covenant of good faith and fair dealing and seeks monetary damages and attorney’s fees. As of June 30, 2026, the Company h

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

AGNT | Rank #28

AGNT, Inc.

60/100	Business & moat 13/25	Fundamentals 16/25	Earnings outlook 12/20	Technicals 13/20	Management/risk 6/10

Price	$4	**Annual revenue**	$4.77B	**Revenue growth**	+4.5%
9-SMA gap	+2.8%	**9-EMA gap**	-0.3%	**RSI(14)**	45.3
Net margin	-0.5%	**Operating margin**	-0.4%	**Debt/equity**	0.00x

Business Strengths

- Latest annual revenue increased 4.5% year over year.
- Latest annual free cash flow was $108.39M.
- Debt-to-equity was approximately 0.00x.

Business Constraints

- Latest annual net margin remained negative at -0.5%.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in real estate agents & managers (for others) require monitoring.

Business Fundamentals Check

- Revenue: $4.77B; latest annual change: +4.5%.
- Net margin: -0.5%; operating margin: -0.4%; free cash flow: $108.39M.

Technical Condition

- 9-SMA/21-SMA gap: +2.8%; 9-EMA/21-EMA gap: -0.3%; RSI(14): 45.3.
- Returns - 1 week -9.8%; 1 month +5.6%; 3 months -16.3%; 1 year -61.7%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-11 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +4.5%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-03-09 | Yahoo Finance market/fundamental data

HIVE | Rank #29

HIVE Digital Technologies Ltd.

59/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 13/20	Management/risk 6/10

Price	$3	**Annual revenue**	$297.79M	**Revenue growth**	+158.3%
9-SMA gap	+3.0%	**9-EMA gap**	-0.8%	**RSI(14)**	52.7
Net margin	-49.8%	**Operating margin**	-39.1%	**Debt/equity**	0.13x

Business Strengths

- Latest annual revenue increased 158.3% year over year.
- Debt-to-equity was approximately 0.13x.

Business Constraints

- Latest annual net margin remained negative at -49.8%.
- Latest annual free cash flow was -$116.08M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $297.79M; latest annual change: +158.3%.
- Net margin: -49.8%; operating margin: -39.1%; free cash flow: -$116.08M.

Technical Condition

- 9-SMA/21-SMA gap: +3.0%; 9-EMA/21-EMA gap: -0.8%; RSI(14): 52.7.
- Returns - 1 week -2.8%; 1 month -1.8%; 3 months -41.6%; 1 year -5.4%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-17. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +158.3%.

Risk Alerts

- **Material legal/regulatory language:** II - OTHER INFORMATION Item 1. Legal Proceedings For a description of material legal proceedings in which we are involved, see Note 16 to our Unaudited Condensed Consolidated Financial Statements included

Primary sources: 10-Q 2026-08-14 | Earnings filing 2026-08-17 | Yahoo Finance market/fundamental data

NTLA | Rank #30

Intellia Therapeutics, Inc.

59/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 15/20	Technicals 16/20	Management/risk 5/10

Price	$13	**Annual revenue**	$67.67M	**Revenue growth**	+16.9%
9-SMA gap	+5.8%	**9-EMA gap**	+2.4%	**RSI(14)**	55.9
Net margin	-609.9%	**Operating margin**	-651.7%	**Debt/equity**	0.10x

Business Strengths

- Latest annual revenue increased 16.9% year over year.
- Debt-to-equity was approximately 0.10x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -609.9%.
- Latest annual free cash flow was -$395.87M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in in vitro & in vivo diagnostic substances require monitoring.

Business Fundamentals Check

- Revenue: $67.67M; latest annual change: +16.9%.
- Net margin: -609.9%; operating margin: -651.7%; free cash flow: -$395.87M.

Technical Condition

- 9-SMA/21-SMA gap: +5.8%; 9-EMA/21-EMA gap: +2.4%; RSI(14): 55.9.
- Returns - 1 week -0.9%; 1 month +14.8%; 3 months -9.5%; 1 year +11.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-08-07 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +16.9%.

Risk Alerts

- **Restructuring/layoff language:** arily by decreased consulting fees and severance expense related to a workforce reduction in January 2025, offset in part by an increase in compensation costs due to an increase in headcount in 2026; • a

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

RBLX | Rank #31

Roblox Corp

58/100	Business & moat 15/25	Fundamentals 8/25	Earnings outlook 17/20	Technicals 13/20	Management/risk 5/10

Price	$41	**Annual revenue**	$4.89B	**Revenue growth**	+35.8%
9-SMA gap	+2.8%	**9-EMA gap**	-2.6%	**RSI(14)**	67.5
Net margin	-21.8%	**Operating margin**	-25.2%	**Debt/equity**	12.08x

Business Strengths

- Latest annual revenue increased 35.8% year over year.
- Latest annual free cash flow was $1.35B.

Business Constraints

- Latest annual net margin remained negative at -21.8%.
- Elevated debt-to-equity of approximately 12.08x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $4.89B; latest annual change: +35.8%.
- Net margin: -21.8%; operating margin: -25.2%; free cash flow: $1.35B.

Technical Condition

- 9-SMA/21-SMA gap: +2.8%; 9-EMA/21-EMA gap: -2.6%; RSI(14): 67.5.
- Returns - 1 week +7.6%; 1 month -15.2%; 3 months -12.4%; 1 year -66.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-03-20 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +35.8%.

Risk Alerts

- **Restructuring/layoff language:** markets and our financial condition at such time. Any refinancing or restructuring could be at higher interest rates, less favorable terms, or may require us to comply with more onerous covenants, which

Primary sources: 10-Q 2026-07-30 | Earnings filing 2026-07-30 | Proxy 2026-04-16 | Yahoo Finance market/fundamental data

RR | Rank #32

RICHTECH ROBOTICS INC.

58/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 13/20	Technicals 16/20	Management/risk 6/10

Price	$2	**Annual revenue**	$5.04M	**Revenue growth**	+19.0%
9-SMA gap	+4.0%	**9-EMA gap**	+3.6%	**RSI(14)**	55.1
Net margin	-972.7%	**Operating margin**	-340.9%	**Debt/equity**	0.00x

Business Strengths

- Latest annual revenue increased 19.0% year over year.
- Debt-to-equity was approximately 0.00x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -972.7%.
- Latest annual free cash flow was -$14.64M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in general industrial machinery & equipment, nec require monitoring.

Business Fundamentals Check

- Revenue: $5.04M; latest annual change: +19.0%.
- Net margin: -972.7%; operating margin: -340.9%; free cash flow: -$14.64M.

Technical Condition

- 9-SMA/21-SMA gap: +4.0%; 9-EMA/21-EMA gap: +3.6%; RSI(14): 55.1.
- Returns - 1 week +15.4%; 1 month +31.7%; 3 months -39.7%; 1 year -39.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-25 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- No recent SEC-indexed earnings release was reliably identified. Forecast confidence is reduced; verify guidance directly with investor relations.
- Rules-based revenue trajectory check: positive; historical annual change +19.0%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-19 | Proxy 2025-09-16 | Yahoo Finance market/fundamental data

CBRS | Rank #33

Cerebras Systems Inc.

57/100	Business & moat 13/25	Fundamentals 14/25	Earnings outlook 20/20	Technicals 5/20	Management/risk 5/10

Price	$184	**Annual revenue**	$509.99M	**Revenue growth**	+75.7%
9-SMA gap	-10.1%	**9-EMA gap**	-4.9%	**RSI(14)**	36.7
Net margin	+46.6%	**Operating margin**	-28.5%	**Debt/equity**	N/A

Business Strengths

- Latest annual revenue increased 75.7% year over year.
- Profitable on the latest annual net-income measure (46.6% margin).

Business Constraints

- Latest annual free cash flow was -$392.79M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in semiconductors & related devices require monitoring.

Business Fundamentals Check

- Revenue: $509.99M; latest annual change: +75.7%.
- Net margin: +46.6%; operating margin: -28.5%; free cash flow: -$392.79M.

Technical Condition

- 9-SMA/21-SMA gap: -10.1%; 9-EMA/21-EMA gap: -4.9%; RSI(14): 36.7.
- Returns - 1 week -0.6%; 1 month -7.3%; 3 months -13.6%; 1 year N/A.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-12. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +75.7%.

Risk Alerts

- **Customer concentration:** A substantial portion of our revenue is driven by a limited number of customers. Mohamed bin Zayed University of Artificial Intelligence (“MBZUAI”) accounted for 34% and 70% of our total revenue for the three months ended June 30, 2026 and 2025, respectively, and 49% and 47% for the six month
- **Covenant/default language:** nce. 21 Table of Contents The Working Capital Loan includes customary covenants, events of default and remedies. Upon the occurrence of certain events, including termination of the MRA for reasons other than OpenAI&#82

Primary sources: 10-Q 2026-08-12 | Earnings filing 2026-08-12 | Yahoo Finance market/fundamental data

DPRO | Rank #34

Draganfly Inc.

57/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 15/20	Technicals 14/20	Management/risk 5/10

Price	$5	**Annual revenue**	$7.73M	**Revenue growth**	+17.8%
9-SMA gap	-0.2%	**9-EMA gap**	+1.4%	**RSI(14)**	62.3
Net margin	-297.3%	**Operating margin**	-268.9%	**Debt/equity**	0.00x

Business Strengths

- Latest annual revenue increased 17.8% year over year.
- Debt-to-equity was approximately 0.00x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -297.3%.
- Latest annual free cash flow was -$24.80M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft require monitoring.

Business Fundamentals Check

- Revenue: $7.73M; latest annual change: +17.8%.
- Net margin: -297.3%; operating margin: -268.9%; free cash flow: -$24.80M.

Technical Condition

- 9-SMA/21-SMA gap: -0.2%; 9-EMA/21-EMA gap: +1.4%; RSI(14): 62.3.
- Returns - 1 week +20.7%; 1 month +30.3%; 3 months -27.4%; 1 year +17.6%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-08-25. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +17.8%.

Risk Alerts

- **Going-concern language:** its obligations and the costs of its operations. These factors raise substantial doubt about the Company’s ability to continue as a going concern. Management’s plans in this regard are described in Note 1. The financial statements do not include any adjustmen
- **Restructuring/layoff language:** would operate only with respect to a merger, acquisition or corporate restructuring of our company. 56 Our Articles do not contain any provisions governing the ownership threshold above which shareholder

Primary sources: 20-F 2025-03-27 | Earnings filing 2026-08-25 | Yahoo Finance market/fundamental data

SOUN | Rank #35

SOUNDHOUND AI, INC.

57/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 12/20	Management/risk 5/10

Price	$7	**Annual revenue**	$168.92M	**Revenue growth**	+99.4%
9-SMA gap	-0.0%	**9-EMA gap**	+1.2%	**RSI(14)**	44.0
Net margin	-8.3%	**Operating margin**	-110.3%	**Debt/equity**	0.01x

Business Strengths

- Latest annual revenue increased 99.4% year over year.
- Debt-to-equity was approximately 0.01x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -8.3%.
- Latest annual free cash flow was -$103.12M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $168.92M; latest annual change: +99.4%.
- Net margin: -8.3%; operating margin: -110.3%; free cash flow: -$103.12M.

Technical Condition

- 9-SMA/21-SMA gap: -0.0%; 9-EMA/21-EMA gap: +1.2%; RSI(14): 44.0.
- Returns - 1 week +2.3%; 1 month +16.8%; 3 months -22.6%; 1 year -42.9%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-03-18 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +99.4%.

Risk Alerts

- **Restructuring/layoff language:** ry of the Original Merger Agreement, the Company entered into a Notes Restructuring Agreement with LivePerson and each of the holders of LivePerson’s First Lien Convertible Secured Notes due 2029 a

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-05 | Proxy 2026-04-09 | Yahoo Finance market/fundamental data

DJT | Rank #36

Trump Media & Technology Group Corp.

56/100	Business & moat 9/25	Fundamentals 14/25	Earnings outlook 12/20	Technicals 16/20	Management/risk 5/10

Price	$10	**Annual revenue**	$3.68M	**Revenue growth**	+1.8%
9-SMA gap	-1.3%	**9-EMA gap**	+1.5%	**RSI(14)**	56.1
Net margin	-19335.8%	**Operating margin**	-4611.4%	**Debt/equity**	0.77x

Business Strengths

- Latest annual revenue increased 1.8% year over year.
- Latest annual free cash flow was $14.18M.
- Debt-to-equity was approximately 0.77x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -19335.8%.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer programming, data processing, etc. require monitoring.

Business Fundamentals Check

- Revenue: $3.68M; latest annual change: +1.8%.
- Net margin: -19335.8%; operating margin: -4611.4%; free cash flow: $14.18M.

Technical Condition

- 9-SMA/21-SMA gap: -1.3%; 9-EMA/21-EMA gap: +1.5%; RSI(14): 56.1.
- Returns - 1 week +7.4%; 1 month -5.9%; 3 months +4.9%; 1 year -45.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-10 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +1.8%.

Risk Alerts

- **Covenant/default language:** principal, together with accrued and unpaid interest in the event of default, if any, on the Notes. We are also subject to other customary covenants under the terms of the Indenture. For the three and six months ended June 30, 2026 , we accreted $ 11,631.7 and $ 23,0

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2025-03-18 | Yahoo Finance market/fundamental data

ADTN | Rank #37

ADTRAN Holdings, Inc.

55/100	Business & moat 15/25	Fundamentals 11/25	Earnings outlook 15/20	Technicals 9/20	Management/risk 5/10

Price	$8	**Annual revenue**	$1.08B	**Revenue growth**	+17.5%
9-SMA gap	-1.9%	**9-EMA gap**	-5.8%	**RSI(14)**	52.2
Net margin	-4.2%	**Operating margin**	-1.4%	**Debt/equity**	1.87x

Business Strengths

- Latest annual revenue increased 17.5% year over year.
- Latest annual free cash flow was $60.50M.

Business Constraints

- Latest annual net margin remained negative at -4.2%.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in telephone & telegraph apparatus require monitoring.

Business Fundamentals Check

- Revenue: $1.08B; latest annual change: +17.5%.
- Net margin: -4.2%; operating margin: -1.4%; free cash flow: $60.50M.

Technical Condition

- 9-SMA/21-SMA gap: -1.9%; 9-EMA/21-EMA gap: -5.8%; RSI(14): 52.2.
- Returns - 1 week -0.3%; 1 month -8.0%; 3 months -53.2%; 1 year -17.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-10 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +17.5%.

Risk Alerts

- **Covenant/default language:** estrict our operating activities, and the failure to comply with such covenants could result in defaults that accelerate our debt obligations. • We have experienced significant fluctuations in revenue and such fluctua

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-03-27 | Yahoo Finance market/fundamental data

GPK | Rank #38

GRAPHIC PACKAGING HOLDING CO

55/100	Business & moat 16/25	Fundamentals 12/25	Earnings outlook 10/20	Technicals 12/20	Management/risk 5/10

Price	$11	**Annual revenue**	$8.62B	**Revenue growth**	-2.2%
9-SMA gap	-1.1%	**9-EMA gap**	+0.1%	**RSI(14)**	38.7
Net margin	+5.2%	**Operating margin**	+9.8%	**Debt/equity**	1.75x

Business Strengths

- Profitable on the latest annual net-income measure (5.2% margin).
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual revenue declined 2.2% year over year.
- Latest annual free cash flow was -$81.00M.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in paperboard containers & boxes require monitoring.

Business Fundamentals Check

- Revenue: $8.62B; latest annual change: -2.2%.
- Net margin: +5.2%; operating margin: +9.8%; free cash flow: -$81.00M.

Technical Condition

- 9-SMA/21-SMA gap: -1.1%; 9-EMA/21-EMA gap: +0.1%; RSI(14): 38.7.
- Returns - 1 week -6.4%; 1 month +2.2%; 3 months -0.5%; 1 year -50.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-11 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -2.2%.

Risk Alerts

- **Restructuring/layoff language:** he three and six months ended June 30, 2026 and 2025 related to these restructurings: Three Months Ended June 30, Six Months Ended June 30, In millions Location in Statement of Operations 2026 2025 2026

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-04-28 | Yahoo Finance market/fundamental data

IONQ | Rank #39

IonQ, Inc.

55/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 9/20	Management/risk 6/10

Price	$39	**Annual revenue**	$130.02M	**Revenue growth**	+201.9%
9-SMA gap	-2.2%	**9-EMA gap**	-1.0%	**RSI(14)**	41.8
Net margin	-392.6%	**Operating margin**	-487.4%	**Debt/equity**	0.01x

Business Strengths

- Latest annual revenue increased 201.9% year over year.
- Debt-to-equity was approximately 0.01x.

Business Constraints

- Latest annual net margin remained negative at -392.6%.
- Latest annual free cash flow was -$299.60M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer integrated systems design require monitoring.

Business Fundamentals Check

- Revenue: $130.02M; latest annual change: +201.9%.
- Net margin: -392.6%; operating margin: -487.4%; free cash flow: -$299.60M.

Technical Condition

- 9-SMA/21-SMA gap: -2.2%; 9-EMA/21-EMA gap: -1.0%; RSI(14): 41.8.
- Returns - 1 week -4.3%; 1 month +7.9%; 3 months -43.3%; 1 year -9.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-28 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +201.9%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-05 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

TLRY | Rank #40

Tilray Brands, Inc.

55/100	Business & moat 11/25	Fundamentals 10/25	Earnings outlook 15/20	Technicals 16/20	Management/risk 3/10

Price	$5	**Annual revenue**	$915.45M	**Revenue growth**	+11.5%
9-SMA gap	+1.3%	**9-EMA gap**	+1.1%	**RSI(14)**	53.8
Net margin	-13.3%	**Operating margin**	-6.0%	**Debt/equity**	0.25x

Business Strengths

- Latest annual revenue increased 11.5% year over year.
- Debt-to-equity was approximately 0.25x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -13.3%.
- Latest annual free cash flow was -$102.13M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in medicinal chemicals & botanical products require monitoring.

Business Fundamentals Check

- Revenue: $915.45M; latest annual change: +11.5%.
- Net margin: -13.3%; operating margin: -6.0%; free cash flow: -$102.13M.

Technical Condition

- 9-SMA/21-SMA gap: +1.3%; 9-EMA/21-EMA gap: +1.1%; RSI(14): 53.8.
- Returns - 1 week -5.6%; 1 month +8.8%; 3 months -17.1%; 1 year -66.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2024-12-13 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-28. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +11.5%.

Risk Alerts

- **Covenant/default language:** , may be restricted. Furthermore, our failure to comply with our debt covenants could result in a default under our debt agreements, which could permit the holders to accelerate our obligation to repay the debt and to enforce
- **Restructuring/layoff language:** y:CannabisSegmentMember 2025-06-01 2026-05-31 0001731348 us-gaap:OtherRestructuringMember tlry:CannabisSegmentMember 2025-06-01 2026-05-31 0001731348 tlry:FortCollinsFacilityMember us-gaap:FacilityClosin
- **Cybersecurity incident language:** sks from cybersecurity threats, including as a result of any previous cybersecurity incidents, have materially affected or are reasonably likely to materially affect us, including our business strategy, results of operations or financial condition. See “Item 1A. Risk Fa

Primary sources: 10-K 2026-07-28 | Earnings filing 2026-07-28 | Proxy 2025-09-26 | Yahoo Finance market/fundamental data

JMIA | Rank #41

Jumia Technologies AG

54/100	Business & moat 11/25	Fundamentals 8/25	Earnings outlook 15/20	Technicals 16/20	Management/risk 4/10

Price	$7	**Annual revenue**	$188.93M	**Revenue growth**	+12.8%
9-SMA gap	+5.9%	**9-EMA gap**	+3.2%	**RSI(14)**	66.2
Net margin	-32.6%	**Operating margin**	-32.8%	**Debt/equity**	0.74x

Business Strengths

- Latest annual revenue increased 12.8% year over year.
- Debt-to-equity was approximately 0.74x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -32.6%.
- Latest annual free cash flow was -$52.59M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in retail-catalog & mail-order houses require monitoring.

Business Fundamentals Check

- Revenue: $188.93M; latest annual change: +12.8%.
- Net margin: -32.6%; operating margin: -32.8%; free cash flow: -$52.59M.

Technical Condition

- 9-SMA/21-SMA gap: +5.9%; 9-EMA/21-EMA gap: +3.2%; RSI(14): 66.2.
- Returns - 1 week +2.2%; 1 month +15.4%; 3 months -5.1%; 1 year -24.9%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-08-12. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +12.8%.

Risk Alerts

- **Covenant/default language:** r impose other restrictions on our business and financial position. A breach of the relevant covenants or other contractual obligations contained in any of our current or future external financing agreements may trigger i
- **Restructuring/layoff language:** al markets. As we have just been through a couple of intense years of restructuring and tough macroeconomic conditions, we believe that our strong corporate culture has been a critical asset to keep the
- **Cybersecurity incident language:** from known cybersecurity threats, including as a result of any prior cybersecurity incidents, that have materially affected us, including our operations, business strategy, results of operations, or financial condition. We may in th

Primary sources: 20-F 2026-02-24 | Earnings filing 2026-08-12 | Yahoo Finance market/fundamental data

CRML | Rank #42

Critical Metals Corp.

52/100	Business & moat 10/25	Fundamentals 13/25	Earnings outlook 10/20	Technicals 16/20	Management/risk 3/10

Price	$7	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	+4.0%	**9-EMA gap**	+3.0%	**RSI(14)**	54.0
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	0.00x

Business Strengths

- Debt-to-equity was approximately 0.00x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual free cash flow was -$16.19M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in metal mining require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$16.19M.

Technical Condition

- 9-SMA/21-SMA gap: +4.0%; 9-EMA/21-EMA gap: +3.0%; RSI(14): 54.0.
- Returns - 1 week +8.1%; 1 month +31.3%; 3 months -40.8%; 1 year +11.6%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-08-21. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Going-concern language:** but are not limited to: ● Our current liquidity resources raise substantial doubt about our ability to continue as a going concern unless we raise additional capital to meet our obligations in the near term. ● Our business operates in the minin
- **Material legal/regulatory language:** to predict with certainty. In the event of a negative outcome of any material legal or arbitration proceeding, whether based on a judgment or a settlement agreement, we could be obligated to make substan
- **Restructuring/layoff language:** anadian partners and the Danish participants went through a period of restructuring resulting in Highwood Resources taking over all interests in the prospect at the end of 1992. 33 In 1992 the Danish com
- **Cybersecurity incident language:** al hazards could expose our information systems to security breaches, cybersecurity incidents or other disruptions, any of which could materially and adversely affect our business. If any such programs or systems were to fail as a result of a cyber-attack or crea

Primary sources: 20-F 2025-10-06 | Earnings filing 2026-08-21 | Yahoo Finance market/fundamental data

NNE | Rank #43

Nano Nuclear Energy Inc.

52/100	Business & moat 10/25	Fundamentals 13/25	Earnings outlook 8/20	Technicals 16/20	Management/risk 5/10

Price	$18	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	+0.3%	**9-EMA gap**	+0.5%	**RSI(14)**	48.8
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	0.00x

Business Strengths

- Debt-to-equity was approximately 0.00x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual free cash flow was -$37.15M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in electric services require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$37.15M.

Technical Condition

- 9-SMA/21-SMA gap: +0.3%; 9-EMA/21-EMA gap: +0.5%; RSI(14): 48.8.
- Returns - 1 week -3.0%; 1 month +9.7%; 3 months -36.7%; 1 year -44.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-25 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- No recent SEC-indexed earnings release was reliably identified. Forecast confidence is reduced; verify guidance directly with investor relations.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Going-concern language:** ny and results of operations and could cause our business to fail. 36 Going Concern As part of issuing our unaudited condensed consolidated financial statements, we evaluated whether there were any conditions and events that raise substantial doubt about our ability to continue as a going concern over the twelve months after the date the unaudited condensed

Primary sources: 10-Q 2026-08-12 | Proxy 2026-07-28 | Yahoo Finance market/fundamental data

SERV | Rank #44

Serve Robotics Inc. /DE/

52/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 9/20	Management/risk 3/10

Price	$5	**Annual revenue**	$2.65M	**Revenue growth**	+46.2%
9-SMA gap	-4.3%	**9-EMA gap**	-2.5%	**RSI(14)**	48.7
Net margin	-3823.5%	**Operating margin**	-4253.8%	**Debt/equity**	0.03x

Business Strengths

- Latest annual revenue increased 46.2% year over year.
- Debt-to-equity was approximately 0.03x.

Business Constraints

- Latest annual net margin remained negative at -3823.5%.
- Latest annual free cash flow was -$117.98M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in general industrial machinery & equipment, nec require monitoring.

Business Fundamentals Check

- Revenue: $2.65M; latest annual change: +46.2%.
- Net margin: -3823.5%; operating margin: -4253.8%; free cash flow: -$117.98M.

Technical Condition

- 9-SMA/21-SMA gap: -4.3%; 9-EMA/21-EMA gap: -2.5%; RSI(14): 48.7.
- Returns - 1 week -2.2%; 1 month +1.2%; 3 months -47.9%; 1 year -58.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-24 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +46.2%.

Risk Alerts

- **Material legal/regulatory language:** ITEM 1. LEGAL PROCEEDINGS There are no pending, threatened or actual material legal proceedings to which the Company or any of its subsidiaries is a party. ITEM 1A. RISK FACTORS Investment in our stock i
- **Customer concentration:** stomers. For the years ended December 31, 2025 and 2024, sales to the customers individually representing more than 10% of total revenues accounted for 55% and 91% of our total revenue, respectively. There are inherent risks whenever a large percentage of total revenues are concentr
- **Restructuring/layoff language:** to our collection and processing workflows or necessitate contractual restructuring. If we fail to obtain and maintain necessary rights and permissions, adhere to usage restrictions or adequately address

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

BYND | Rank #45

BEYOND MEAT, INC.

51/100	Business & moat 6/25	Fundamentals 11/25	Earnings outlook 10/20	Technicals 20/20	Management/risk 4/10

Price	$13	**Annual revenue**	$275.50M	**Revenue growth**	-15.6%
9-SMA gap	+34.3%	**9-EMA gap**	+18.8%	**RSI(14)**	54.6
Net margin	+64.6%	**Operating margin**	-84.7%	**Debt/equity**	7.25x

Business Strengths

- Profitable on the latest annual net-income measure (64.6% margin).
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual revenue declined 15.6% year over year.
- Latest annual free cash flow was -$157.24M.
- Elevated debt-to-equity of approximately 7.25x.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in food and kindred products require monitoring.

Business Fundamentals Check

- Revenue: $275.50M; latest annual change: -15.6%.
- Net margin: +64.6%; operating margin: -84.7%; free cash flow: -$157.24M.

Technical Condition

- 9-SMA/21-SMA gap: +34.3%; 9-EMA/21-EMA gap: +18.8%; RSI(14): 54.6.
- Returns - 1 week -6.0%; 1 month -21.7%; 3 months +1613.9%; 1 year +423.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-30 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -15.6%.

Risk Alerts

- **Covenant/default language:** ompany may elect, at its option, that the sole remedy for an Event of Default relating to certain failures by the Company to comply with certain reporting covenants in the 2027 Notes Indenture consists exclusively of the right of the noteholders to receive special interest on the 20
- **Restructuring/layoff language:** t and future cost-reduction initiatives, cost structure improvements, workforce reductions, executive leadership changes and other organizational changes, including realignment of reporting structures, and the

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-05 | Proxy 2026-04-10 | Yahoo Finance market/fundamental data

PLUG | Rank #46

PLUG POWER INC

51/100	Business & moat 11/25	Fundamentals 8/25	Earnings outlook 15/20	Technicals 13/20	Management/risk 4/10

Price	$2	**Annual revenue**	$709.92M	**Revenue growth**	+12.9%
9-SMA gap	+0.7%	**9-EMA gap**	-0.3%	**RSI(14)**	46.9
Net margin	-229.8%	**Operating margin**	-95.7%	**Debt/equity**	1.35x

Business Strengths

- Latest annual revenue increased 12.9% year over year.

Business Constraints

- Latest annual net margin remained negative at -229.8%.
- Latest annual free cash flow was -$661.48M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in electrical industrial apparatus require monitoring.

Business Fundamentals Check

- Revenue: $709.92M; latest annual change: +12.9%.
- Net margin: -229.8%; operating margin: -95.7%; free cash flow: -$661.48M.

Technical Condition

- 9-SMA/21-SMA gap: +0.7%; 9-EMA/21-EMA gap: -0.3%; RSI(14): 46.9.
- Returns - 1 week -0.5%; 1 month +4.9%; 3 months -45.2%; 1 year +32.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-04 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +12.9%.

Risk Alerts

- **Material legal/regulatory language:** em 1 of this Quarterly Report on Form 10-Q for a discussion regarding material legal proceedings. Except as otherwise noted, there have been no material developments in legal proceedings. For prev
- **Restructuring/layoff language:** 0001093691 us-gaap:EmployeeSeveranceMember 2026-06-30 0001093691 plug:RestructuringPlan2026Member 2026-06-30 0001093691 plug:RestructuringPlan2026Member 2026-03-31 0001093691 plug:RestructuringPlan2026Me

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

AVAV | Rank #47

AeroVironment Inc

50/100	Business & moat 15/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 5/20	Management/risk 3/10

Price	$148	**Annual revenue**	$1.98B	**Revenue growth**	+140.9%
9-SMA gap	-7.5%	**9-EMA gap**	-3.5%	**RSI(14)**	22.0
Net margin	-13.4%	**Operating margin**	-3.6%	**Debt/equity**	0.19x

Business Strengths

- Latest annual revenue increased 140.9% year over year.
- Debt-to-equity was approximately 0.19x.

Business Constraints

- Latest annual net margin remained negative at -13.4%.
- Latest annual free cash flow was -$164.62M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft require monitoring.

Business Fundamentals Check

- Revenue: $1.98B; latest annual change: +140.9%.
- Net margin: -13.4%; operating margin: -3.6%; free cash flow: -$164.62M.

Technical Condition

- 9-SMA/21-SMA gap: -7.5%; 9-EMA/21-EMA gap: -3.5%; RSI(14): 22.0.
- Returns - 1 week -7.4%; 1 month +1.2%; 3 months -28.4%; 1 year -40.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-07 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-29. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +140.9%.

Risk Alerts

- **Customer concentration:** April 30, 2026. 7 Table of Contents Sales revenue to foreign customers, inclusive of foreign military sales made through the U.S. DoD, commercial and consumer customers accounted for 28% of sales revenue during our fiscal year ended April 30, 2026. No individual foreign country accounted for greater than
- **Covenant/default language:** acquisition of BlueHalo, then such future debt financing may contain covenants or other provisions that limit our operational or financial flexibility and represent default risk if we are unable to maintain certain financial performance metrics while the debt remains outstanding. It
- **Cybersecurity incident language:** rs, suppliers, subcontractors, and vendors also face similar threats. Cybersecurity incidents impacting us, or any of these third parties, could have a material adverse effect on our operations, financial condition, and results of operations. Given the cybersecurity risks we face

Primary sources: 10-K 2026-06-29 | Earnings filing 2026-06-29 | Proxy 2026-08-14 | Yahoo Finance market/fundamental data

BTBT | Rank #48

Bit Digital, Inc

50/100	Business & moat 11/25	Fundamentals 8/25	Earnings outlook 12/20	Technicals 16/20	Management/risk 3/10

Price	$1	**Annual revenue**	$113.56M	**Revenue growth**	+5.1%
9-SMA gap	+3.4%	**9-EMA gap**	+0.3%	**RSI(14)**	54.0
Net margin	-70.7%	**Operating margin**	-49.8%	**Debt/equity**	0.78x

Business Strengths

- Latest annual revenue increased 5.1% year over year.
- Debt-to-equity was approximately 0.78x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -70.7%.
- Latest annual free cash flow was -$574.85M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $113.56M; latest annual change: +5.1%.
- Net margin: -70.7%; operating margin: -49.8%; free cash flow: -$574.85M.

Technical Condition

- 9-SMA/21-SMA gap: +3.4%; 9-EMA/21-EMA gap: +0.3%; RSI(14): 54.0.
- Returns - 1 week -5.3%; 1 month +9.2%; 3 months -32.2%; 1 year -45.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-03 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-13. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +5.1%.

Risk Alerts

- **Customer concentration:** ation As of the date of this Form 10-Q, WhiteFiber has seven existing customers. Its largest customer accounted for approximately 63% of WhiteFiber’s revenue during the six months ended June 30, 2026. During the period WhiteFiber had discontinuati
- **Covenant/default language:** ct to the ordinary shares. The Indenture contains customary terms and covenants, including that upon certain events of default either the Trustee or the holders of at least 25 % in aggregate principal amount of the outstanding 2030 Notes may decl
- **Restructuring/layoff language:** ning to our high performance computing services in Iceland. Corporate Restructuring and Capital Contributions Prior to the consummation of the WhiteFiber initial public offering (the “Offering&#822

Primary sources: 10-Q 2026-08-13 | Earnings filing 2026-08-13 | Proxy 2026-06-08 | Yahoo Finance market/fundamental data

RKLB | Rank #49

Rocket Lab Corp

50/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 5/20	Management/risk 5/10

Price	$64	**Annual revenue**	$601.80M	**Revenue growth**	+38.0%
9-SMA gap	-7.5%	**9-EMA gap**	-4.8%	**RSI(14)**	17.9
Net margin	-32.9%	**Operating margin**	-38.0%	**Debt/equity**	0.06x

Business Strengths

- Latest annual revenue increased 38.0% year over year.
- Debt-to-equity was approximately 0.06x.

Business Constraints

- Latest annual net margin remained negative at -32.9%.
- Latest annual free cash flow was -$321.81M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in guided missiles & space vehicles & parts require monitoring.

Business Fundamentals Check

- Revenue: $601.80M; latest annual change: +38.0%.
- Net margin: -32.9%; operating margin: -38.0%; free cash flow: -$321.81M.

Technical Condition

- 9-SMA/21-SMA gap: -7.5%; 9-EMA/21-EMA gap: -4.8%; RSI(14): 17.9.
- Returns - 1 week -6.4%; 1 month -1.6%; 3 months -47.8%; 1 year +33.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-05 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +38.0%.

Risk Alerts

- **Restructuring/layoff language:** their respective affiliates, or (iv) to require any other changes or restructuring of the parties and their respective affiliates. Private parties also may bring legal actions under the U.S. antitrust l

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2026-04-06 | Yahoo Finance market/fundamental data

JOBY | Rank #50

Joby Aviation, Inc.

49/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 5/20	Management/risk 4/10

Price	$7	**Annual revenue**	$53.42M	**Revenue growth**	+39183.1%
9-SMA gap	-6.0%	**9-EMA gap**	-3.7%	**RSI(14)**	17.1
Net margin	-1740.5%	**Operating margin**	-1346.9%	**Debt/equity**	0.42x

Business Strengths

- Latest annual revenue increased 39183.1% year over year.
- Debt-to-equity was approximately 0.42x.

Business Constraints

- Latest annual net margin remained negative at -1740.5%.
- Latest annual free cash flow was -$563.81M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft require monitoring.

Business Fundamentals Check

- Revenue: $53.42M; latest annual change: +39183.1%.
- Net margin: -1740.5%; operating margin: -1346.9%; free cash flow: -$563.81M.

Technical Condition

- 9-SMA/21-SMA gap: -6.0%; 9-EMA/21-EMA gap: -3.7%; RSI(14): 17.1.
- Returns - 1 week -4.9%; 1 month -4.3%; 3 months -42.9%; 1 year -52.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-04-22 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +39183.1%.

Risk Alerts

- **Material legal/regulatory language:** 30, 2026, and December 31, 2025, the Company was not involved in any material legal proceedings except as noted below: Archer Litigation On November 18, 2025, we filed a complaint in the Superior Court o
- **Covenant/default language:** or following a notice of redemption. The 2032 Notes include customary covenants and certain events of default after which they may be declared immediately due and payable and set forth certain types of bankruptcy or insolvency ev

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-05 | Proxy 2026-04-21 | Yahoo Finance market/fundamental data

KEEL | Rank #51

Keel Infrastructure Corp.

49/100	Business & moat 13/25	Fundamentals 8/25	Earnings outlook 17/20	Technicals 7/20	Management/risk 4/10

Price	$3	**Annual revenue**	$229.28M	**Revenue growth**	+72.0%
9-SMA gap	-5.4%	**9-EMA gap**	-5.7%	**RSI(14)**	47.5
Net margin	-90.9%	**Operating margin**	-42.4%	**Debt/equity**	1.41x

Business Strengths

- Latest annual revenue increased 72.0% year over year.

Business Constraints

- Latest annual net margin remained negative at -90.9%.
- Latest annual free cash flow was -$347.06M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $229.28M; latest annual change: +72.0%.
- Net margin: -90.9%; operating margin: -42.4%; free cash flow: -$347.06M.

Technical Condition

- 9-SMA/21-SMA gap: -5.4%; 9-EMA/21-EMA gap: -5.7%; RSI(14): 47.5.
- Returns - 1 week -3.1%; 1 month -20.7%; 3 months -48.4%; 1 year +138.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-06 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +72.0%.

Risk Alerts

- **Restructuring/layoff language:** idity provider, filed voluntary petitions for relief under Chapter 11 restructuring proceedings of the United States Bankruptcy Code. Prior to March 16, 2026, in connection with its Bitcoin option and se

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Yahoo Finance market/fundamental data

MSTR | Rank #52

Strategy Inc

49/100	Business & moat 9/25	Fundamentals 10/25	Earnings outlook 12/20	Technicals 14/20	Management/risk 4/10

Price	$133	**Annual revenue**	$477.23M	**Revenue growth**	+3.0%
9-SMA gap	+14.1%	**9-EMA gap**	+8.8%	**RSI(14)**	71.6
Net margin	-806.3%	**Operating margin**	-8.6%	**Debt/equity**	0.15x

Business Strengths

- Latest annual revenue increased 3.0% year over year.
- Debt-to-equity was approximately 0.15x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -806.3%.
- Latest annual free cash flow was -$22.58B.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in finance services require monitoring.

Business Fundamentals Check

- Revenue: $477.23M; latest annual change: +3.0%.
- Net margin: -806.3%; operating margin: -8.6%; free cash flow: -$22.58B.

Technical Condition

- 9-SMA/21-SMA gap: +14.1%; 9-EMA/21-EMA gap: +8.8%; RSI(14): 71.6.
- Returns - 1 week +8.4%; 1 month +42.5%; 3 months -11.2%; 1 year -60.8%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-06 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +3.0%.

Risk Alerts

- **Material legal/regulatory language:** OTHER INFORMATION Item 1. Legal Proceedings For information regarding material legal proceedings in which we were involved during the period covered by this report, see Note 7, Commitments and Contingenci
- **Covenant/default language:** verning the Outstanding Convertible Notes contain customary terms and covenants, including that upon certain events of default occurring and continuing, either the applicable trustee of the respective Outstanding Convertible Notes or the holders

Primary sources: 10-Q 2026-08-03 | Earnings filing 2026-07-30 | Proxy 2026-04-28 | Yahoo Finance market/fundamental data

QBTS | Rank #53

D-Wave Quantum Inc.

49/100	Business & moat 13/25	Fundamentals 10/25	Earnings outlook 17/20	Technicals 5/20	Management/risk 4/10

Price	$17	**Annual revenue**	$24.59M	**Revenue growth**	+178.5%
9-SMA gap	-6.2%	**9-EMA gap**	-3.7%	**RSI(14)**	35.7
Net margin	-1444.1%	**Operating margin**	-408.2%	**Debt/equity**	0.04x

Business Strengths

- Latest annual revenue increased 178.5% year over year.
- Debt-to-equity was approximately 0.04x.

Business Constraints

- Latest annual net margin remained negative at -1444.1%.
- Latest annual free cash flow was -$76.29M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Stable/Mixed: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer processing & data preparation require monitoring.

Business Fundamentals Check

- Revenue: $24.59M; latest annual change: +178.5%.
- Net margin: -1444.1%; operating margin: -408.2%; free cash flow: -$76.29M.

Technical Condition

- 9-SMA/21-SMA gap: -6.2%; 9-EMA/21-EMA gap: -3.7%; RSI(14): 35.7.
- Returns - 1 week -7.9%; 1 month -4.9%; 3 months -41.1%; 1 year +8.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-25 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +178.5%.

Risk Alerts

- **Material legal/regulatory language:** icular claim. As of June 30, 2026, the Company was not subject to any material litigation or pending litigation claims. 26 13. NET LOSS PER SHARE The following tables set forth the computation of the basic and
- **Covenant/default language:** rties harmless against specified losses, such as those arising from a breach of representations or covenants, other third-party claims that the Company’s products, when used for their intended purposes, infringe the intel

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-23 | Yahoo Finance market/fundamental data

ACHR | Rank #54

Archer Aviation Inc.

47/100	Business & moat 8/25	Fundamentals 10/25	Earnings outlook 10/20	Technicals 14/20	Management/risk 5/10

Price	$6	**Annual revenue**	$300.00K	**Revenue growth**	N/A
9-SMA gap	+0.4%	**9-EMA gap**	+1.3%	**RSI(14)**	34.1
Net margin	-206066.7%	**Operating margin**	-243100.0%	**Debt/equity**	0.06x

Business Strengths

- Debt-to-equity was approximately 0.06x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual net margin remained negative at -206066.7%.
- Latest annual free cash flow was -$537.90M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft require monitoring.

Business Fundamentals Check

- Revenue: $300.00K; latest annual change: N/A.
- Net margin: -206066.7%; operating margin: -243100.0%; free cash flow: -$537.90M.

Technical Condition

- 9-SMA/21-SMA gap: +0.4%; 9-EMA/21-EMA gap: +1.3%; RSI(14): 34.1.
- Returns - 1 week -4.8%; 1 month +24.6%; 3 months -15.5%; 1 year -37.2%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-03-19 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Covenant/default language:** which increases by 5.0 % per annum upon the occurrence of an event of default. The Company’s obligations under the Credit Agreement are collateralized by funds in a collateral account and the Credit Agreement is guaranteed by certain domestic subsidia

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2026-04-30 | Yahoo Finance market/fundamental data

SMMT | Rank #55

Summit Therapeutics Inc.

47/100	Business & moat 10/25	Fundamentals 13/25	Earnings outlook 10/20	Technicals 9/20	Management/risk 5/10

Price	$14	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	-2.2%	**9-EMA gap**	-0.4%	**RSI(14)**	41.1
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	0.03x

Business Strengths

- Debt-to-equity was approximately 0.03x.

Business Constraints

- Latest annual free cash flow was -$323.59M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in pharmaceutical preparations require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$323.59M.

Technical Condition

- 9-SMA/21-SMA gap: -2.2%; 9-EMA/21-EMA gap: -0.4%; RSI(14): 41.1.
- Returns - 1 week +3.5%; 1 month +1.3%; 3 months -22.3%; 1 year -45.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-01-24 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-23. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Going-concern language:** could adversely affect its business prospects. These conditions raise substantial doubt about the Company’s ability to continue as a going concern. The accompanying unaudited condensed consolidated financial statements have been prepared assuming the Company will co

Primary sources: 10-Q 2026-07-23 | Earnings filing 2026-07-23 | Proxy 2026-04-17 | Yahoo Finance market/fundamental data

OKLO | Rank #56

Oklo Inc.

46/100	Business & moat 10/25	Fundamentals 13/25	Earnings outlook 10/20	Technicals 7/20	Management/risk 6/10

Price	$41	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	-3.3%	**9-EMA gap**	-2.3%	**RSI(14)**	37.1
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	0.00x

Business Strengths

- Debt-to-equity was approximately 0.00x.

Business Constraints

- Latest annual free cash flow was -$115.38M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in electric services require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$115.38M.

Technical Condition

- 9-SMA/21-SMA gap: -3.3%; 9-EMA/21-EMA gap: -2.3%; RSI(14): 37.1.
- Returns - 1 week +2.2%; 1 month +4.5%; 3 months -39.3%; 1 year -47.9%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-28 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2025-03-24. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-07 | Earnings filing 2025-03-24 | Proxy 2026-04-21 | Yahoo Finance market/fundamental data

AI | Rank #57

C3.ai, Inc.

45/100	Business & moat 6/25	Fundamentals 10/25	Earnings outlook 7/20	Technicals 18/20	Management/risk 4/10

Price	$11	**Annual revenue**	$250.27M	**Revenue growth**	-35.7%
9-SMA gap	+1.1%	**9-EMA gap**	+2.3%	**RSI(14)**	55.5
Net margin	-187.9%	**Operating margin**	-194.9%	**Debt/equity**	0.01x

Business Strengths

- Debt-to-equity was approximately 0.01x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual revenue declined 35.7% year over year.
- Latest annual net margin remained negative at -187.9%.
- Latest annual free cash flow was -$192.14M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $250.27M; latest annual change: -35.7%.
- Net margin: -187.9%; operating margin: -194.9%; free cash flow: -$192.14M.

Technical Condition

- 9-SMA/21-SMA gap: +1.1%; 9-EMA/21-EMA gap: +2.3%; RSI(14): 55.5.
- Returns - 1 week +5.0%; 1 month +19.3%; 3 months +0.5%; 1 year -37.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-27 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-03. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -35.7%.

Risk Alerts

- **Restructuring/layoff language:** dAdministrativeExpenseMember 2023-05-01 2024-04-30 0001577526 us-gaap:RestructuringChargesMember 2025-05-01 2026-04-30 0001577526 us-gaap:RestructuringChargesMember 2024-05-01 2025-04-30 0001577526 us-ga
- **Cybersecurity incident language:** y qualified third-party assessors. 67 Table of Contents There were no material cybersecurity incidents experienced by C3 AI during the fiscal year ended April 30, 2026. ITEM 2. PROPERTIES Our current principal executive o

Primary sources: 10-K 2026-06-24 | Earnings filing 2026-06-03 | Proxy 2026-08-28 | Yahoo Finance market/fundamental data

TPST | Rank #58

Tempest Therapeutics, Inc.

44/100	Business & moat 10/25	Fundamentals 5/25	Earnings outlook 10/20	Technicals 16/20	Management/risk 3/10

Price	$1	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	+3.6%	**9-EMA gap**	+2.2%	**RSI(14)**	53.5
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	9.55x

Business Strengths

- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual free cash flow was -$26.82M.
- Elevated debt-to-equity of approximately 9.55x.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in pharmaceutical preparations require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$26.82M.

Technical Condition

- 9-SMA/21-SMA gap: +3.6%; 9-EMA/21-EMA gap: +2.2%; RSI(14): 53.5.
- Returns - 1 week +4.8%; 1 month +26.2%; 3 months -28.8%; 1 year -89.9%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-24 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-13. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Going-concern language:** nancial statements were available to be issued. Accordingly, there is substantial doubt about the Company’s ability to continue to operate as a going concern for a period of 12 months from the date of issuance of these consolidated financial statements. The accompanying financ
- **Material legal/regulatory language:** legal proceedings are uncertain, we are not currently a party to any material legal proceedings that, if determined adversely to us, would individually or taken together have a material adverse effect on
- **Restructuring/layoff language:** strategic review. As a result of the ongoing strategic review and the reduction in force, we expect research and development expenses will decrease period over period. If we resume the advancement of our prod

Primary sources: 10-Q 2026-08-13 | Earnings filing 2026-08-13 | Proxy 2026-07-17 | Yahoo Finance market/fundamental data

QTRX | Rank #59

Quanterix Corp

43/100	Business & moat 9/25	Fundamentals 10/25	Earnings outlook 12/20	Technicals 7/20	Management/risk 5/10

Price	$3	**Annual revenue**	$138.65M	**Revenue growth**	+2.4%
9-SMA gap	-7.9%	**9-EMA gap**	-7.3%	**RSI(14)**	55.3
Net margin	-77.3%	**Operating margin**	-79.2%	**Debt/equity**	0.13x

Business Strengths

- Latest annual revenue increased 2.4% year over year.
- Debt-to-equity was approximately 0.13x.

Business Constraints

- Latest annual net margin remained negative at -77.3%.
- Latest annual free cash flow was -$79.85M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in laboratory analytical instruments require monitoring.

Business Fundamentals Check

- Revenue: $138.65M; latest annual change: +2.4%.
- Net margin: -77.3%; operating margin: -79.2%; free cash flow: -$79.85M.

Technical Condition

- 9-SMA/21-SMA gap: -7.9%; 9-EMA/21-EMA gap: -7.3%; RSI(14): 55.3.
- Returns - 1 week -10.7%; 1 month -24.1%; 3 months -12.7%; 1 year -42.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-09 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-10. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +2.4%.

Risk Alerts

- **Restructuring/layoff language:** general and administrative 27,350 30,350 57,121 61,520 Impairment and restructuring costs 26,934 7,670 46,769 7,670 Total operating expenses 62,105 47,101 119,034 88,307 Loss from operations (49,431) (

Primary sources: 10-Q 2026-08-10 | Earnings filing 2026-08-10 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

XE | Rank #60

X-Energy, Inc.

43/100	Business & moat 11/25	Fundamentals 5/25	Earnings outlook 15/20	Technicals 7/20	Management/risk 5/10

Price	$18	**Annual revenue**	$94.26M	**Revenue growth**	+12.2%
9-SMA gap	-5.2%	**9-EMA gap**	-1.0%	**RSI(14)**	42.7
Net margin	-150.8%	**Operating margin**	-230.1%	**Debt/equity**	N/A

Business Strengths

- Latest annual revenue increased 12.2% year over year.

Business Constraints

- Latest annual net margin remained negative at -150.8%.
- Latest annual free cash flow was -$267.10M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in fabricated plate work (boiler shops) require monitoring.

Business Fundamentals Check

- Revenue: $94.26M; latest annual change: +12.2%.
- Net margin: -150.8%; operating margin: -230.1%; free cash flow: -$267.10M.

Technical Condition

- 9-SMA/21-SMA gap: -5.2%; 9-EMA/21-EMA gap: -1.0%; RSI(14): 42.7.
- Returns - 1 week +1.9%; 1 month +13.1%; 3 months -30.2%; 1 year N/A.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-13. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +12.2%.

Risk Alerts

- **Covenant/default language:** d a certain percentage of our free cash flow or we are in an event of default under a future credit agreement and the credit agreement prohibits us from making payments, these obligations could be material, and could adversely affect our liquidity, cash
- **Restructuring/layoff language:** ns, which could limit our ability to pursue strategic transactions or restructurings on favorable terms. Under our agreements with Amazon, beginning on the fifth anniversary of the commercial operations

Primary sources: 10-Q 2026-08-13 | Earnings filing 2026-08-13 | Yahoo Finance market/fundamental data

SMR | Rank #61

NUSCALE POWER Corp

41/100	Business & moat 6/25	Fundamentals 10/25	Earnings outlook 7/20	Technicals 12/20	Management/risk 6/10

Price	$9	**Annual revenue**	$31.48M	**Revenue growth**	-15.0%
9-SMA gap	-0.3%	**9-EMA gap**	+0.8%	**RSI(14)**	44.4
Net margin	-1130.3%	**Operating margin**	-2190.6%	**Debt/equity**	0.00x

Business Strengths

- Debt-to-equity was approximately 0.00x.
- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual revenue declined 15.0% year over year.
- Latest annual net margin remained negative at -1130.3%.
- Latest annual free cash flow was -$460.12M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in fabricated plate work (boiler shops) require monitoring.

Business Fundamentals Check

- Revenue: $31.48M; latest annual change: -15.0%.
- Net margin: -1130.3%; operating margin: -2190.6%; free cash flow: -$460.12M.

Technical Condition

- 9-SMA/21-SMA gap: -0.3%; 9-EMA/21-EMA gap: +0.8%; RSI(14): 44.4.
- Returns - 1 week +2.4%; 1 month +10.1%; 3 months -28.1%; 1 year -74.6%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-11-17 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-05. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -15.0%.

Risk Alerts

- No high-priority keyword alert was extracted from the latest periodic filing. This is not proof that no material risk exists.

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-05 | Proxy 2026-04-15 | Yahoo Finance market/fundamental data

STLA | Rank #62

Stellantis N.V.

41/100	Business & moat 11/25	Fundamentals 8/25	Earnings outlook 7/20	Technicals 11/20	Management/risk 4/10

Price	$5	**Annual revenue**	$153.51B	**Revenue growth**	-2.1%
9-SMA gap	-2.5%	**9-EMA gap**	-1.8%	**RSI(14)**	47.7
Net margin	-14.6%	**Operating margin**	-14.5%	**Debt/equity**	0.85x

Business Strengths

- Debt-to-equity was approximately 0.85x.

Business Constraints

- Latest annual revenue declined 2.1% year over year.
- Latest annual net margin remained negative at -14.6%.
- Latest annual free cash flow was -$13.79B.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in motor vehicles & passenger car bodies require monitoring.

Business Fundamentals Check

- Revenue: $153.51B; latest annual change: -2.1%.
- Net margin: -14.6%; operating margin: -14.5%; free cash flow: -$13.79B.

Technical Condition

- 9-SMA/21-SMA gap: -2.5%; 9-EMA/21-EMA gap: -1.8%; RSI(14): 47.7.
- Returns - 1 week +1.5%; 1 month -6.3%; 3 months -31.2%; 1 year -42.3%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -2.1%.

Risk Alerts

- **Covenant/default language:** ain notes issued by the Company and its treasury subsidiaries include covenants which could be affected by circumstances related to certain subsidiaries. In particular there are cross-default clauses which could accelerate repayments in the event that such subsidiaries failed to pay certain of their debt oblig
- **Restructuring/layoff language:** llantis:SalesIncentiveProvisionMember 2024-12-31 0001605484 ifrs-full:RestructuringProvisionMember 2025-12-31 0001605484 ifrs-full:RestructuringProvisionMember 2024-12-31 0001605484 ifrs-full:LegalProcee
- **Cybersecurity incident language:** sks from cybersecurity threats, including as a result of any previous cybersecurity incidents, have not materially affected the Company, nor expected to be reasonably likely to materially affect the Company, including its business strategy, results of operations or financial condition. Please refer to &#

Primary sources: 20-F 2026-02-26 | Earnings filing 2026-07-30 | Yahoo Finance market/fundamental data

FLUX | Rank #63

Flux Power Holdings, Inc.

39/100	Business & moat 6/25	Fundamentals 8/25	Earnings outlook 7/20	Technicals 16/20	Management/risk 2/10

Price	$1	**Annual revenue**	$42.13M	**Revenue growth**	-36.6%
9-SMA gap	+11.0%	**9-EMA gap**	+0.5%	**RSI(14)**	53.1
Net margin	-17.7%	**Operating margin**	-15.4%	**Debt/equity**	1.42x

Business Strengths

- 9-day EMA is above the 21-day EMA.

Business Constraints

- Latest annual revenue declined 36.6% year over year.
- Latest annual net margin remained negative at -17.7%.
- Latest annual free cash flow was -$6.43M.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in miscellaneous electrical machinery, equipment & supplies require monitoring.

Business Fundamentals Check

- Revenue: $42.13M; latest annual change: -36.6%.
- Net margin: -17.7%; operating margin: -15.4%; free cash flow: -$6.43M.

Technical Condition

- 9-SMA/21-SMA gap: +11.0%; 9-EMA/21-EMA gap: +0.5%; RSI(14): 53.1.
- Returns - 1 week -4.3%; 1 month +6.5%; 3 months -46.9%; 1 year -65.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-08-06 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-20. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -36.6%.

Risk Alerts

- **Going-concern language:** ng that our current liquidity position and projected cash needs raise substantial doubt about our ability to continue as a going concern, along with management’s assessment and strategies. The perception that we may not be able to continue as a going concern may make it difficult for us to raise new funds and to operate our business due to concerns abo
- **Material legal/regulatory language:** except for the legal proceedings disclosed below, there are no other material legal proceedings pending against the Company. Securities Class Action On November 1, 2024, plaintiff Asfa Kassam filed a fed
- **Customer concentration:** mpanies. During the fiscal year ended June 30, 2026, we had two major customers that each represented more than 10% of our revenues on an individual basis, and together represented approximately $30,065,000 or 71% of our total revenues. As of June 30, 2026, three customers represented approximately $3,525,000 or 71% of accounts rec
- **Covenant/default language:** ity of the GBC Credit Facility, which may become unavailable due to a covenant breach by the Company. 18 Table of Contents This Report includes an explanatory paragraph stating that our current liquidity p

Primary sources: 10-K 2026-08-20 | Earnings filing 2026-08-20 | Proxy 2026-02-10 | Yahoo Finance market/fundamental data

UPLD | Rank #64

Upland Software, Inc.

39/100	Business & moat 9/25	Fundamentals 11/25	Earnings outlook 7/20	Technicals 7/20	Management/risk 5/10

Price	$4	**Annual revenue**	$216.88M	**Revenue growth**	-21.1%
9-SMA gap	-3.1%	**9-EMA gap**	-2.2%	**RSI(14)**	43.4
Net margin	-17.9%	**Operating margin**	+7.7%	**Debt/equity**	2.95x

Business Strengths

- Latest annual free cash flow was $24.45M.

Business Constraints

- Latest annual revenue declined 21.1% year over year.
- Latest annual net margin remained negative at -17.9%.
- Elevated debt-to-equity of approximately 2.95x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $216.88M; latest annual change: -21.1%.
- Net margin: -17.9%; operating margin: +7.7%; free cash flow: $24.45M.

Technical Condition

- 9-SMA/21-SMA gap: -3.1%; 9-EMA/21-EMA gap: -2.2%; RSI(14): 43.4.
- Returns - 1 week -10.9%; 1 month -6.4%; 3 months -51.8%; 1 year -84.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-21 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-14. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -21.1%.

Risk Alerts

- **Covenant/default language:** The Credit Facilities contain customary representations, warranties, covenants, including financial covenant, and events of default. The Credit Facilities are secured by substantially all of the Company’s assets, subject to certain exclusions. T

Primary sources: 10-Q 2026-08-14 | Earnings filing 2026-08-14 | Proxy 2026-04-20 | Yahoo Finance market/fundamental data

BBAI | Rank #65

BigBear.ai Holdings, Inc.

37/100	Business & moat 6/25	Fundamentals 10/25	Earnings outlook 7/20	Technicals 9/20	Management/risk 5/10

Price	$3	**Annual revenue**	$127.67M	**Revenue growth**	-19.3%
9-SMA gap	-1.0%	**9-EMA gap**	-0.2%	**RSI(14)**	41.9
Net margin	-230.2%	**Operating margin**	-65.3%	**Debt/equity**	0.03x

Business Strengths

- Debt-to-equity was approximately 0.03x.

Business Constraints

- Latest annual revenue declined 19.3% year over year.
- Latest annual net margin remained negative at -230.2%.
- Latest annual free cash flow was -$46.32M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-prepackaged software require monitoring.

Business Fundamentals Check

- Revenue: $127.67M; latest annual change: -19.3%.
- Net margin: -230.2%; operating margin: -65.3%; free cash flow: -$46.32M.

Technical Condition

- 9-SMA/21-SMA gap: -1.0%; 9-EMA/21-EMA gap: -0.2%; RSI(14): 41.9.
- Returns - 1 week +2.0%; 1 month +12.2%; 3 months -41.4%; 1 year -39.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-17 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-07-30. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -19.3%.

Risk Alerts

- **Restructuring/layoff language:** nversionOfConvertibleDebtMember 2025-01-01 2025-06-30 0001836981 bbai:RestructuringPlan2025Member 2025-01-01 2025-12-31 0001836981 bbai:RestructuringPlan2025Member us-gaap:EmployeeSeveranceMember 2026-04

Primary sources: 10-Q 2026-07-30 | Earnings filing 2026-07-30 | Proxy 2026-04-28 | Yahoo Finance market/fundamental data

EVEX | Rank #66

Eve Holding, Inc.

37/100	Business & moat 10/25	Fundamentals 5/25	Earnings outlook 10/20	Technicals 7/20	Management/risk 5/10

Price	$2	**Annual revenue**	$0	**Revenue growth**	N/A
9-SMA gap	-4.1%	**9-EMA gap**	-2.7%	**RSI(14)**	20.2
Net margin	N/A	**Operating margin**	N/A	**Debt/equity**	13.53x

Business Strengths

- Potential upside depends on execution, market growth, and improving financial results.

Business Constraints

- Latest annual free cash flow was -$175.17M.
- Elevated debt-to-equity of approximately 13.53x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft require monitoring.

Business Fundamentals Check

- Revenue: $0; latest annual change: N/A.
- Net margin: N/A; operating margin: N/A; free cash flow: -$175.17M.

Technical Condition

- 9-SMA/21-SMA gap: -4.1%; 9-EMA/21-EMA gap: -2.7%; RSI(14): 20.2.
- Returns - 1 week -14.4%; 1 month -3.4%; 3 months -34.8%; 1 year -44.3%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-01-29 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change N/A.

Risk Alerts

- **Covenant/default language:** ts used and unused, and other standard terms and conditions. If these covenants are breached, BNDES will have the right to liquidated damages equal to the amount of unused proceeds from the subscription of Braz

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-04-09 | Yahoo Finance market/fundamental data

VENU | Rank #67

Venu Holding Corp

37/100	Business & moat 9/25	Fundamentals 8/25	Earnings outlook 12/20	Technicals 5/20	Management/risk 3/10

Price	$2	**Annual revenue**	$17.90M	**Revenue growth**	+0.4%
9-SMA gap	-3.7%	**9-EMA gap**	-3.9%	**RSI(14)**	43.5
Net margin	-246.4%	**Operating margin**	-296.3%	**Debt/equity**	0.69x

Business Strengths

- Latest annual revenue increased 0.4% year over year.
- Debt-to-equity was approximately 0.69x.

Business Constraints

- Latest annual net margin remained negative at -246.4%.
- Latest annual free cash flow was -$134.01M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-amusement & recreation services require monitoring.

Business Fundamentals Check

- Revenue: $17.90M; latest annual change: +0.4%.
- Net margin: -246.4%; operating margin: -296.3%; free cash flow: -$134.01M.

Technical Condition

- 9-SMA/21-SMA gap: -3.7%; 9-EMA/21-EMA gap: -3.9%; RSI(14): 43.5.
- Returns - 1 week +1.6%; 1 month -14.3%; 3 months -48.1%; 1 year -85.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-01-15 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-13. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: positive; historical annual change +0.4%.

Risk Alerts

- **Going-concern language:** justments that might result if the Company is unable to continue as a going concern. As of the issuance of these financials, management has concluded that substantial doubt about the Company’s ability to continue as a going concern for the next twelve months has been alleviated. The Co
- **Covenant/default language:** w Period”), assuming that there has not been an “Event of Default” (as defined in the Credit Agreement) and that the Company has complied with all requirements under the documents and agreements governing the Construction
- **Restructuring/layoff language:** rm of their relationships and arrangements with AEG Presents. In that restructuring the respective parties entered into the following arrangements: (i) a Venue Lease Agreement between SunsetAmp, acting i

Primary sources: 10-Q 2026-08-13 | Earnings filing 2026-08-13 | Proxy 2026-08-21 | Yahoo Finance market/fundamental data

OPEN | Rank #68

Opendoor Technologies Inc.

35/100	Business & moat 8/25	Fundamentals 11/25	Earnings outlook 7/20	Technicals 5/20	Management/risk 4/10

Price	$3	**Annual revenue**	$4.37B	**Revenue growth**	-15.2%
9-SMA gap	-3.1%	**9-EMA gap**	-4.8%	**RSI(14)**	38.1
Net margin	-29.7%	**Operating margin**	-6.3%	**Debt/equity**	2.15x

Business Strengths

- Latest annual free cash flow was $1.04B.

Business Constraints

- Latest annual revenue declined 15.2% year over year.
- Latest annual net margin remained negative at -29.7%.
- Elevated debt-to-equity of approximately 2.15x.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in real estate agents & managers (for others) require monitoring.

Business Fundamentals Check

- Revenue: $4.37B; latest annual change: -15.2%.
- Net margin: -29.7%; operating margin: -6.3%; free cash flow: $1.04B.

Technical Condition

- 9-SMA/21-SMA gap: -3.1%; 9-EMA/21-EMA gap: -4.8%; RSI(14): 38.1.
- Returns - 1 week -6.7%; 1 month -15.1%; 3 months -39.7%; 1 year -25.1%.

Management and Governance Check

- A recent Item 5.02 filing dated 2025-12-15 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -15.2%.

Risk Alerts

- **Covenant/default language:** inancing facilities include customary representations and warranties, covenants and events of default. Financed properties are subject to customary eligibility criteria and concentration limits. The terms of these invento
- **Restructuring/layoff language:** technology; • our ability to realize expected benefits from our restructuring and cost reduction efforts; 1 TABLE OF CONTENTS OPENDOOR TECHNOLOGIES INC. • our ability to comply with multiple

Primary sources: 10-Q 2026-08-04 | Earnings filing 2026-08-04 | Proxy 2026-04-28 | Yahoo Finance market/fundamental data

RGTI | Rank #69

Rigetti Computing, Inc.

35/100	Business & moat 6/25	Fundamentals 10/25	Earnings outlook 7/20	Technicals 7/20	Management/risk 5/10

Price	$16	**Annual revenue**	$7.09M	**Revenue growth**	-34.3%
9-SMA gap	-4.3%	**9-EMA gap**	-1.8%	**RSI(14)**	37.7
Net margin	-3050.4%	**Operating margin**	-1194.4%	**Debt/equity**	0.01x

Business Strengths

- Debt-to-equity was approximately 0.01x.

Business Constraints

- Latest annual revenue declined 34.3% year over year.
- Latest annual net margin remained negative at -3050.4%.
- Latest annual free cash flow was -$77.22M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in services-computer programming services require monitoring.

Business Fundamentals Check

- Revenue: $7.09M; latest annual change: -34.3%.
- Net margin: -3050.4%; operating margin: -1194.4%; free cash flow: -$77.22M.

Technical Condition

- 9-SMA/21-SMA gap: -4.3%; 9-EMA/21-EMA gap: -1.8%; RSI(14): 37.7.
- Returns - 1 week -4.3%; 1 month +4.7%; 3 months -38.9%; 1 year -5.5%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-20 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-06. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -34.3%.

Risk Alerts

- **Material legal/regulatory language:** roceedings are uncertain, the Company is not currently a party to any material legal proceedings that, if determined adversely to the Company, would individually or taken together have a material adverse

Primary sources: 10-Q 2026-08-06 | Earnings filing 2026-08-06 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

SPCE | Rank #70

Virgin Galactic Holdings, Inc

35/100	Business & moat 6/25	Fundamentals 8/25	Earnings outlook 7/20	Technicals 9/20	Management/risk 5/10

Price	$3	**Annual revenue**	$1.54M	**Revenue growth**	-78.1%
9-SMA gap	-1.8%	**9-EMA gap**	-0.0%	**RSI(14)**	33.6
Net margin	-18063.9%	**Operating margin**	-18480.8%	**Debt/equity**	1.43x

Business Strengths

- Potential upside depends on execution, market growth, and improving financial results.

Business Constraints

- Latest annual revenue declined 78.1% year over year.
- Latest annual net margin remained negative at -18063.9%.
- Latest annual free cash flow was -$438.19M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in transportation services require monitoring.

Business Fundamentals Check

- Revenue: $1.54M; latest annual change: -78.1%.
- Net margin: -18063.9%; operating margin: -18480.8%; free cash flow: -$438.19M.

Technical Condition

- 9-SMA/21-SMA gap: -1.8%; 9-EMA/21-EMA gap: -0.0%; RSI(14): 33.6.
- Returns - 1 week -2.7%; 1 month +14.5%; 3 months -61.2%; 1 year -6.7%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-06-15 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-12. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -78.1%.

Risk Alerts

- **Going-concern language:** ere are conditions or events, considered in the aggregate, that raise substantial doubt about the Company’s ability to continue as a going concern for twelve months from the date the condensed consolidated financial statements are issued, in accordance with the requ

Primary sources: 10-Q 2026-08-12 | Earnings filing 2026-08-12 | Proxy 2026-04-21 | Yahoo Finance market/fundamental data

CHPT | Rank #71

ChargePoint Holdings, Inc.

34/100	Business & moat 9/25	Fundamentals 5/25	Earnings outlook 7/20	Technicals 9/20	Management/risk 4/10

Price	$6	**Annual revenue**	$411.22M	**Revenue growth**	-1.4%
9-SMA gap	-1.5%	**9-EMA gap**	-0.7%	**RSI(14)**	39.2
Net margin	-53.5%	**Operating margin**	-51.1%	**Debt/equity**	N/A

Business Strengths

- Potential upside depends on execution, market growth, and improving financial results.

Business Constraints

- Latest annual revenue declined 1.4% year over year.
- Latest annual net margin remained negative at -53.5%.
- Latest annual free cash flow was -$67.00M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in miscellaneous electrical machinery, equipment & supplies require monitoring.

Business Fundamentals Check

- Revenue: $411.22M; latest annual change: -1.4%.
- Net margin: -53.5%; operating margin: -51.1%; free cash flow: -$67.00M.

Technical Condition

- 9-SMA/21-SMA gap: -1.5%; 9-EMA/21-EMA gap: -0.7%; RSI(14): 39.2.
- Returns - 1 week -12.0%; 1 month +0.2%; 3 months -27.5%; 1 year -52.0%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-07-31 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-06-03. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -1.4%.

Risk Alerts

- **Covenant/default language:** enter into transactions with affiliates and (ii) customary events of default, including a cross-default to material indebtedness and bankruptcy-related triggers. In addition, the 2025 Credit Agreement requires the Borrower to maintain minimum liquidity of $ 25.0 million, tested on the last business day of each fiscal m
- **Restructuring/layoff language:** ch 49 % is expected to be recognized over the next twelve months . 5. Restructuring March 2026 Reorganization On March 31, 2026, the Company implemented a reorganization of its operations including a red

Primary sources: 10-Q 2026-06-08 | Earnings filing 2026-06-03 | Proxy 2026-05-28 | Yahoo Finance market/fundamental data

EH | Rank #72

EHang Holdings Ltd

29/100	Business & moat 6/25	Fundamentals 8/25	Earnings outlook 7/20	Technicals 5/20	Management/risk 3/10

Price	$4	**Annual revenue**	$417.98M	**Revenue growth**	-8.4%
9-SMA gap	-4.5%	**9-EMA gap**	-5.1%	**RSI(14)**	21.0
Net margin	-66.0%	**Operating margin**	-75.8%	**Debt/equity**	0.57x

Business Strengths

- Debt-to-equity was approximately 0.57x.

Business Constraints

- Latest annual revenue declined 8.4% year over year.
- Latest annual net margin remained negative at -66.0%.
- Latest annual free cash flow was -$339.89M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in aircraft parts & auxiliary equipment, nec require monitoring.

Business Fundamentals Check

- Revenue: $417.98M; latest annual change: -8.4%.
- Net margin: -66.0%; operating margin: -75.8%; free cash flow: -$339.89M.

Technical Condition

- 9-SMA/21-SMA gap: -4.5%; 9-EMA/21-EMA gap: -5.1%; RSI(14): 21.0.
- Returns - 1 week -18.5%; 1 month -13.3%; 3 months -55.8%; 1 year -71.8%.

Management and Governance Check

- No recent Item 5.02 management-change filing was identified in the current SEC filing index; review the latest proxy for compensation, tenure, and board independence.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 6-K dated 2026-08-25. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -8.4%.

Risk Alerts

- **Customer concentration:** scale or otherwise meet our current expectations. We have substantial customer concentration. In 2023, 2024 and 2025, our largest customer accounted for 24%, 26% and 24% of our revenues, respectively. There are inherent risks whenever a large percentage of revenues are concentrated with a
- **Covenant/default language:** gearing ratio. The Group regularly monitors its compliance with these covenants. As of December 31, 2024 and 2025, none of the covenants was breached. F- 4 8 Table of Contents EHANG HOLDINGS LIMITED NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED) (Am
- **Restructuring/layoff language:** ommercial purposes and has introduced safe harbors for internal group restructurings and the purchase and sale of equity through a public securities market. SAT Public Notice 7 also brings challenges to
- **Cybersecurity incident language:** d up to the date of this annual report. We believe the impacts of the cybersecurity incident were immaterial. We may also experience cybersecurity incidents that may remain undetected for an extended period. A successful cyberat

Primary sources: 20-F 2026-05-15 | Earnings filing 2026-08-25 | Yahoo Finance market/fundamental data

UP | Rank #73

Wheels Up Experience Inc.

27/100	Business & moat 6/25	Fundamentals 5/25	Earnings outlook 7/20	Technicals 5/20	Management/risk 4/10

Price	$4	**Annual revenue**	$736.50M	**Revenue growth**	-7.0%
9-SMA gap	-5.7%	**9-EMA gap**	-6.4%	**RSI(14)**	29.4
Net margin	-39.9%	**Operating margin**	-35.3%	**Debt/equity**	N/A

Business Strengths

- Potential upside depends on execution, market growth, and improving financial results.

Business Constraints

- Latest annual revenue declined 7.0% year over year.
- Latest annual net margin remained negative at -39.9%.
- Latest annual free cash flow was -$283.15M.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in air transportation, nonscheduled require monitoring.

Business Fundamentals Check

- Revenue: $736.50M; latest annual change: -7.0%.
- Net margin: -39.9%; operating margin: -35.3%; free cash flow: -$283.15M.

Technical Condition

- 9-SMA/21-SMA gap: -5.7%; 9-EMA/21-EMA gap: -6.4%; RSI(14): 29.4.
- Returns - 1 week -10.7%; 1 month -26.1%; 3 months -49.9%; 1 year -92.4%.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-14 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-04. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -7.0%.

Risk Alerts

- **Covenant/default language:** ould be triggered upon the occurrence and continuation of an event of default by Delta under its current revolving credit agreement or any replacements thereof. As of June 30, 2026, the Series A Equipment Notes and Series B Equipment Notes were secure
- **Restructuring/layoff language:** e of our ongoing operating performance, including but not limited to, restructuring and integration-related charges and non-cash gains and losses on sales of aircraft or other assets. We calculate Adjust

Primary sources: 10-Q 2026-08-05 | Earnings filing 2026-08-04 | Proxy 2026-04-24 | Yahoo Finance market/fundamental data

WOLF | Rank #74

WOLFSPEED, INC.

26/100	Business & moat 6/25	Fundamentals 5/25	Earnings outlook 7/20	Technicals 5/20	Management/risk 3/10

Price	$27	**Annual revenue**	$757.60M	**Revenue growth**	-6.1%
9-SMA gap	-4.2%	**9-EMA gap**	-3.8%	**RSI(14)**	45.0
Net margin	-212.4%	**Operating margin**	-75.7%	**Debt/equity**	1.78x

Business Strengths

- Potential upside depends on execution, market growth, and improving financial results.

Business Constraints

- Latest annual revenue declined 6.1% year over year.
- Latest annual net margin remained negative at -212.4%.
- Latest annual free cash flow was -$1.75B.
- 9-day EMA remains below the 21-day EMA.

Moat Direction

- Decreasing or unproven: Scale, execution, brand/IP, switching costs, and competitive positioning in semiconductors & related devices require monitoring.

Business Fundamentals Check

- Revenue: $757.60M; latest annual change: -6.1%.
- Net margin: -212.4%; operating margin: -75.7%; free cash flow: -$1.75B.

Technical Condition

- 9-SMA/21-SMA gap: -4.2%; 9-EMA/21-EMA gap: -3.8%; RSI(14): 45.0.
- Returns - 1 week +6.4%; 1 month +15.2%; 3 months -53.8%; 1 year N/A.

Management and Governance Check

- A recent Item 5.02 filing dated 2026-08-25 indicates a director/officer event requiring review.

Earnings and Revenue Outlook

- Latest SEC-indexed earnings-related filing: 8-K dated 2026-08-19. Company guidance in the linked filing should control over third-party estimates.
- Rules-based revenue trajectory check: negative or unavailable; historical annual change -6.1%.

Risk Alerts

- **Customer concentration:** hat each represented more than 10% of our consolidated revenue. These customers, in the aggregate, accounted for 41%, 38%, 37% and 37% of our total consolidated revenue in each period from June 30, 2025 to September 29, 2025 and September 30, 2025 to Jun
- **Covenant/default language:** eyond our control. Failure to comply with any of the restrictions and covenants in the Indentures or future financing arrangements could result in a default under those arrangements and under other arrangements containing cross-default provisions. A default would permit holde
- **Restructuring/layoff language:** aap/2026#CostOfGoodsAndServicesSold http://www.wolfspeed.com/20260628#RestructuringAndOtherOperatingExpense http://fasb.org/us-gaap/2026#CostOfGoodsAndServicesSold http://www.wolfspeed.com/20260628#Restr

Primary sources: 10-K 2026-08-20 | Earnings filing 2026-08-19 | Proxy 2025-10-23 | Yahoo Finance market/fundamental data